

PRATIBHA INDUSTRIES LIMITED (IN LIQUIDATION)

Liquidator's Address - 106, 1st Floor, Kanakia Atrium 2, Cross Road A, Behind Courtyard Marriott, Chakala, Andheri East, Mumbai – 400093; Contact: +91 8693053567; Email: liquidator.pratibha@gmail.com

E -AUCTION – SALE OF ASSETS UNDER IBC, 2016

Date and Time of Auction: 5th March 2024 (Tuesday) at 12:00 P.M. to 3:00 P.M.
(with unlimited extension of 5 minutes each)

Sale of Assets owned by **PRATIBHA INDUSTRIES LIMITED** (In Liquidation) forming part of Liquidation Estate under sec 35(f) of IBC 2016 read with Regulation 33 of Liquidation Process Regulations. E-Auction will be conducted on “**AS IS WHERE IS**”, “**AS IS WHAT IS BASIS**”, “**WHATEVER THERE IS BASIS**” AND “**NO RECOURSE BASIS**”.

The Sale will be done by undersigned through e-auction service provider **National E-Governance Services Limited** via website <https://www.pda.nesl.co.in>

Amount in INR.

| Sr. No. | Description of Assets | Reserve Price | Earnest Money Deposit | Incremental Bid |
|---|--|---------------|-----------------------|-----------------|
| Option A: Sale of Corporate Debtor as a Going Concern Date and Time of Auction: 5th March 2024 (Tuesday) at 12:00 P.M. to 1:00 P.M. | | | | |
| 1 | Sale of Corporate Debtor as a going concern (relinquished assets, ongoing and upcoming legal / arbitration matters) | 65,00,00,000 | 6,50,00,000 | 50,00,000 |
| Option B: Sale of Assets in parcels Date and Time of Auction: 5th March 2024 (Tuesday) at 02:00 P.M. to 3:00 P.M | | | | |
| 1 | 513 to 516, 5th floor, Shreekant Chambers, S No. 78/1 & 79 (pt), CTS no. 669, 669/1 to 6 & 783(pt), Borla Village, Sion Trombay Road, Deonar, Mumbai | 2,40,00,000 | 24,00,000 | 10,00,000 |
| 2 | Flat No. 101, Plot no. 574, Usha kamal, Behind Telephone exchange, Chembur Naka, Chembur, Mumbai 400071 | 2,05,00,000 | 20,50,000 | 10,00,000 |
| 3 | Plant and Machinery (Tunnel Boring Machine 3 nos and others) | 31,50,00,000 | 3,15,00,000 | 25,00,000 |
| 4 | Vehicles located at Mumbai | 1,58,00,000 | 15,80,000 | 10,00,000 |
| 5 | Vehicles located at Delhi | 21,00,000 | 2,10,000 | 50,000 |

Notes to Auction Process:

- Bidding in both the options shall be allowed on submission of EMD for each Option/lot.
- If Highest bidder under Option A offers bid value as mentioned in point above, H1 bidder under Option A shall be declared as the successful bidder and E-auction under Option B shall stand cancelled. Else the Highest bidders in respective lots under Option B shall be declared as the successful bidders.

Last date for Submission of Bid documents : 21st February 2024 (Wednesday)
Last date for Inspection : 29th February 2024 (Thursday)
Last date of EMD submission : 2nd March 2024 (Saturday) up to 5:00 PM
Date and time of E-Auction : 5th March 2024 (Tuesday) at 12:00 P.M. to 3:00 P.M.

Note : The detailed Terms & Conditions, E-Auction Bid Document, Declaration & other details of online auction sale are available on <https://pda.nesl.co.in> and website of Pratibha Industries Limited <https://www.pratibhagroup.com>

In case of any clarifications, please contact the undersigned at liquidator.pratibha@gmail.com.

Date: 7th February 2024**Place: Mumbai**

Sd/-

Avil Menezes

As Liquidator of Pratibha Industries Limited
 Authorization for Assignment valid till 27th November 2024
 Registration No. IBBI/IPA-001/IP-P00017/2016-17/10041
 Reg. Address: 106, 1st Floor, Kanakia Atrium 2,
 Cross Road A, Behind Courtyard Marriott,
 Chakala, Andheri East, Mumbai - 400093
 Email: liquidator.pratibha@gmail.com