

ANNEXURE – 7

DESCRIPTION OF ASSETS

The Company is proposed to be sold along with available licenses, permits, approvals and registrations to the extent they are transferable under the applicable law on “As is where is basis”, “As is what is basis”, “Whatever there is basis”, and “No recourse basis” as on handover date.

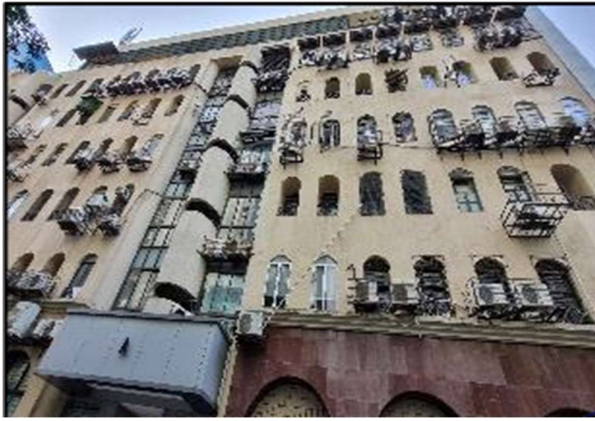

The proposed sale of assets of the Company located at various locations does not entail transfer of any other title except the title which the Company has on its assets as on date of transfer. It is further stated that the Liquidator does not assume any responsibility as regards the quality, quantity, accuracy, authenticity, correctness, fairness and completeness of the information pertaining to the assets of the Company as set out herein and the Bidders, in their own interest, are advised to carry out an independent assessment of the physical condition/ condition to and status of recoverability and the ability to be put to intended use of such assets.

Table of Contents

OPTION A- SALE OF CORPORATE DEBTOR AS GOING CONCERN	3
1. Land and Building.....	3
2. Plant & Machinery	4
3. Investments.....	15
4. Security Deposits	16
5. Balance with Statutory Government Authorities	17
6. Trade Receivables.....	19
7. Other Current Assets.....	20
8. Current Tax Assets.....	22
9. Other Current Assets.....	22
10. Assignment of identified ongoing and upcoming arbitration matters and other litigations with Hon'ble NCLT.....	22
11. Assets not included in sale of corporate debtor as going concern.....	25
OPTION B- SALE OF ASSETS OF CORPORATE DEBTOR IN PARCELS.....	26
Option B.1 : 513 to 516, 5th floor, Shreekant Chambers, S No. 78/1 & 79 (pt), CTS no. 669, 669/1 to 6 & 783(pt), Borla Village, Sion Trombay Road, Deonar, Bombay.....	26
Option B.2 Flat No. 101, Plot no. 574, Usha Kamal, Behind Telephone exchange, Chembur Naka, Chembur, Mumbai 400071	26
Option B.3 Plant and Machinery (Tunnel Boring Machine and others)	26
Option B.4 Vehicles located at Mumbai.....	32
Option B.5. Vehicles located at Delhi	33

OPTION A- SALE OF CORPORATE DEBTOR AS GOING CONCERN

1. Land and Building

Property no. 1	Property no. 2
513 to 516, 5 th floor, Shreekant Chambers, S no. 78/1 & 79 (pt), CTS no. 669, 669/1 to 6 & 783(pt), Borla Village, Sion Trombay Road, Deonar, Bombay	Flat no 101, Plot no. 574, Usha Kamal, Behind telephone exchange, Chembur Naka, Chembur, Mumbai, 400071
Built up area – 1500 SFT	Built up area – 1731 SFT
	

Note:

1. **Office no. 513, 514, 515, 516, 5th Floor, Shrikant Chambers, Survey. No. 78 hissa no. 1 & Survey no. 79(P), CTS no. 669, 669/1 to 6 and 783(P), Borla Village, Sion Trombay Road, Deonar Bombay:**

It is being used as a Warehouse of the Corporate Debtor and various machines / computer equipment's and other stationery items have been stored here.

2. **Flat No. 101, Plot no. 574, Usha Kamal, Behind Telephone exchange, Chembur Naka, Chembur, Mumbai 400071**

The property is situated in a residential apartment and is co joined with flat no 102. Flat no 102 is not owned by corporate debtor.

2. Plant & Machinery

A) Tunnel Boring Machine and Others

1. Tunnel Boring Machine

A tunnel boring machine (TBM), also known as a "mole", is a machine used to excavate tunnels. Tunnels are excavated through hard rock, wet or dry soil, or sand, each of which requires specialized technology. Company has 3 TBM located at Delhi and it forms a major part of the Plant and Machinery asset class of the company.

S.no	Description of Asset	Quantity	Location
1	TUNNEL BORING M/C EPB - CAP 6600 MM - (S723)	1	New Delhi
2	TUNNEL BORING M/C EPB - CAP 6600 MM – (S890)	1	New Delhi
3	TUNNEL BORING M/C EPB - CAP 6600 MM - (S883)	1	New Delhi

2. Other Machinery

Other assets of the Corporate Debtor are located at multiple locations, the same has been presented below:

1) New Delhi

The assets included herein are located at various sites namely:

1. DJB P2, Delhi Jal Board Campus , Main Ranhola Road, Nilothi , Near Shri Ram Dharmakanta Nangloi , New Delhi - 4.
2. DJB P3, Delhi Jal Board Campus ,Near Burari Transport Authority,Burari, New Delhi - 84.
3. Delhi Registered Office (“DRO Profit Center”) - Jaina Tower 2,District Centre, Janak Puri, New Delhi 110058
4. FEMC-PRATIBHA JV CC23- Plot No./Khasara No. 86/26 , delhi -Rohatak Road, Ghevara Industrial Area, Mundka, Near Metro Piller No. 628
5. MCD Car Park, New Friends Colony, Maulana Johar Ali Marg. Infront of Sarai Jullena Gao Market, New Delhi - 25
6. NBCC Hospital, Delhi

7. Noida Sector 96, Noida Expy, Sadarpur Road, Sector 45, Uttar Pradesh - 201303

Description of Assets	Sum of QTY
AC & Refrigeration	2
AIR CONDITIONER - SPLIT	2
Computer & Printer	14
DESKTOP COMPUTERS I3 2GB	7
UPS	7
Concreting Equipment	8
AIR COMPRESSOR 300 CFM	1
CONCRETE MIXING PLANT	1
CONCRETE PUMP WITH PIPE	1
VIBRATOR NEEDLES-40	5
Fabrication Equipment	17
BAR BENDING MACHINE	2
BAR BENDING MACHINE-SBM 52	1
BAR BENDING MACHINE-SBM/42-E	1
BAR CUTTING MACHINE	4
D G SET 62.5 KVA	2
D. C. WELDING RECTIFIER 400 AMPS	1
WELDING INVERTOR-400 AMP	1
WELDING M/C HDPE; LEISTER FUSION 3CF	2
WELDING MACHINE - 200 AMP	1
Welding Rectifier	1
WELDING RECTIFIER-400 AMP	1
Formwork	1
MINI EXCAVATOR JCB JS-30	1
Material Handling Equipment	40
10 HP SUBMERSIBLE SEWAGE PUMP	3
DG SET	1
HYDRA CRANE 12XW ACE 7	1
SUBMERSIBLE PUMP	15
SUBMERSIBLE PUMP (CURING -15 HP)	3
SUBMERSIBLE PUMP-ELECT 25 HP KULKARNI 16	10
SUBMERSIBLE WATER P	3
TOWER CRANE 6 T (EXTERNAL CLIMBING)	2
WATER PUMP	2
Minor Equipment	46
16 hp sump pump	5

AVR BREAKER-TE 700	1
BREAKER MACHINE	1
CONCRETE BREAKER,MD-TE 1000	3
HIGH FREQUENCY CONVERTOR	1
Mig welding machine	1
MOBILE MAST (LIGHTING TOWER)	1
SLUDGE PUMP 20 HP WITH CONTROL PANEL	2
SLUDGE PUMP 3 HP	1
SUBMERSIBLE PUMP	5
Submersible pump 16 HP	1
Sump Pump 10 HP WITH Starter (DOL)	8
Sump Pump 16 HP	4
Sump Pump 16 HP WITH Starter (DOL)	3
Sump Pump-16 hp	5
WELDING MACHINE	1
WELDING TRANSFORMER-3 PHASE	3
Office Equipment	5
OFFICE CONTAINER OLD AssetsNo. 8801594	4
STORES CONTAINERS 2	1
Production Plant & Equipment	2
CONCRETE MIXER MACHINE 6 M ³ 15	1
CONCRETE REMIXER MACHINE BM2 17	1
Special Purpose Equi	1
R O PLANT-6000 LTRS	1
Testing & Measuring Equipment	6
TOTAL STATION	1
TOTAL STATION INSTRUMENT	1
TOTAL STATION TS 06 POWER	4
Grand Total	141

2) Rajkot – Project Site - GWSSB-Jetpur -Rajkot- Riddhi Heights, Flat No. 303, Amarnagar Road, Jetpur Dist Rajkot 360370 Gujarat.

Description of Assets	Sum of QTY
Computer & Printer	33
A4 PRINTER	1
Canon IR 2520 Printer	1
CANON MF 4420 PRINTER	1
DESKTOP	13
LAPTOP	1
LBP 3200	3
Printer	1
UPS 625 VA	12
Bike	3
Grand Total	36

3) Assets located in Mumbai:

The assets included herein are located at various sites namely:

1. Head Office – Mumbai, Akshar Business Park, Plot No. 3, Sector – 25, Vashi Navi Mumbai 4000703
2. MCGM – Gazdarbandh, MCGM- Gazarbandh Strom Water Pumping Station , Near Sunil Datta Udyan, Juhu - Koliwada , Santacruz (W), Mumbai - 400049.
3. MCGM – Panjrapur, MCGM- Water Reclamation Plant, MCGM Pise- Panjrapur Complex, Mumbai - Nasik Highway, Yewai Naka, Post -Vadpa, Tal - Bhiwandi, Dist. Thane.

Description of Assets	Sum of QTY
AC & Refrigeration	2
AIR CONDITIONER - WINDOW	2
Computer & Printer	81
10 KVA UPS	2
19U RACK	1
42U RACK FOR SERVER	1
APPLICATION SERVER	1
Canon Mf4750 Printer	1

Description of Assets	Sum of QTY
CANON PRINTER 2520	1
CC TV Camera	1
DATA BASE SERVER	1
DELL DESKTOP	4
DELL VOSTRO MINI TOWER 230MT	5
DESKTOP	16
DESKTOP COMPUTER (DELL VOSTRO 230 MT)	9
Desktop i3	5
DR C-225 Scanner	1
HSV300 QTY QTY 2	2
IBM BLADE SERVER	2
LAPTOP	2
LAPTOP CORE I3	7
LAPTOP I3	4
LBP 6018B Printer	1
MANAGE SWITCH	1
NETWORK SWITCH 48 PORT CAT6 (10/100/1000 MBPS)	1
NSA-2400 0017C5CAF988	2
Panasonic EPABX	2
Printer BIZHUB654	1
Printer LBP 6018B	1
PROJECTOR	1
SONICWAL FIREWALL (HARDWARE)	1
Sony VPC SA 36 Laptop	2
SQL SERVER 2012	1
SWITCH (MANAGED) 48 PORT	1
<u>Additional Assets in HO</u>	338
D- link router	1
1 kva Ups	1
Printer 2930	1
Big Printer	1
Laptop	14
Canon	3
Printer	2

Description of Assets	Sum of QTY
Telephone	22
Refrigrator double door	1
Oven	1
Water Filter	1
File Compactor	1
Induction	1
Printer	12
Cpu	95
Monitor	85
keyboard mouse	85
Big Printer	5
Ac	6
Concreting Equipment	5
BAR CUTTING MACHINE	1
CEMENT SILO	1
CONCRETE PUMP MODEL: 1004 D SHP	1
TRANSIT MIXER 6 M³ 10	2
Fabrication Equipment	16
BAR BENDING MACHINE	6
BAR CUTTING MACHINE	4
BAR CUTTING MACHINE 1	1
BAR CUTTING MACHINE 12	1
BAR CUTTING MACHINE 20	1
BAR CUTTING MACHINE 48	1
WELDING MACHINES 400/600 AMP	2
Furniture & Fixture	6
CONTAINER SIZE 60-20 X 45 X 8-6	6
Material Handling Equipment	6
CEMENT SILO (CAP-100 MT)	1
HYDRA CRANE 12XW ACE 10	1
HYDRA CRANE 12XW ACE 2	1
PLATE COMPACTOR PETROL LF 100 HONDA GX160 ENGINE	2
TOWER CRANE	1

Description of Assets	Sum of QTY
Minor Equipment	3
VIBRATOR ELECTRIC NEEDLES-60MM	1
WELDING MACHINE 400	2
Testing & Measuring Equipment	8
CUBE TESTING MACHINE -200 TON	1
Total station TS-11	7
Grand Total	465

4) Phagi Water Supply

Description of Assets	Sum of QTY
Light Vehicles	2
MOTOR BIKE HERO HONDA-SPLENDER+ 14	1
MOTOR CAR 40	1
Material Handling Eq	1
HYDRA CRANE 11XW ACE 3	1
Grand Total	3

5) PHED – Jodhpur Barmer

Description of Assets	Sum of QTY
Computer & Printer	3
CANON A4 PRINTER 6018B	1
DESKTOP COMPUTERS I3 2GB	2
Furniture & Fixture	6
CONTAINER SIZE 40 X 24 X 8-6	6
Grand Total	9

6) PHED – Bharatpur

Description of Assets	Sum of QTY
Computer & Printer	4
Canon IR 2520 Printer	1
DESKTOP	2
LAPTOP I3	1

Light Vehicles	4
Mahindra Bolero SLE BS3	1
MOTOR CYCLE	3
Office Equipment	2
STORES CONTAINERS 2	2
Grand Total	10

7) Phulera Water Supply

Description of Assets	Sum of QTY
Computer & Printer	17
A4 PRINTER CUM SCANNER	1
Desktop i3	7
Leaser A4 6018B Printer	1
PRINTER 2520	1
UPS 800 VA	2
UPS POWER BACKUP SYSTEM (650 VA)	5
Light Vehicles	5
Honda CD Dawn BR 01 BA 8754 OLD Assets 8601047	1
Honda CD Dawn BR 01 BG 3508 OLD Assets8601048	1
Honda CD Dawn DL 03 SBT 0852 OLD Assets8601046	1
Honda CD Dawn GJ 3 AG 5081 OLD Assets8601049	1
Honda CD Dawn KA 29 S 8633 OLD Assets8601050	1
Material Handling Equipment	11
DEWATERING PUMP 2	1
GROUT PUMP	1
HYDRA CRANE 12XW ACE 8	1
HYDRO TESTING PUMP MODEL SI-104 3 H.P	1
HYDROTESTING PUMP	1
PUMP - GROUTING I/C 1	1
PUMP - GROUTING I/C 4	1
PUMP - HYDRO/T 3HP 2	1
PUMP - SUBMER 1.5 HP 3	1
PUMPSET - MONOBLOC 3	1
PUMPSET - MONOBLOC 4	1

Description of Assets	Sum of QTY
Minor Equipment	6
CONCRETE BREAKER	1
CONCRETE BREAKER MAKE: HITACHI MODEL PH65A	1
CONCRETE BREAKER WITH CHISEL (1000E)	1
DRILL MACHINE 7	1
VIBRATOR NEEDLE 3	1
VIBRATOR NEEDLE 9	1
Power Generation Equipment	1
DIESEL GENERATOR SE	1
Testing&Measuring Equipment	4
AUTO LEVEL	1
AUTO LEVEL WITH STAFF & STAND	1
CUBE TESTING MACHINE-2000KN	1
TOTAL STATION	1
Grand Total	44

8) Ajmer – Project Name - PRATIBHA-GECPL AJMER

Description of Assets	Sum of QTY
Computer & Printer	4
Computer - Acer	1
HCL COMPUTER	1
PRINTER (CANON)	1
Printer Pegepro 1590MF	1
Concreting Equipment	1
VIBRATOR ENGINE 9	1
Fabrication Equipment	1
WELDING RECTIFIER - 450 AMP	1
Light Vehicles	1
2- Wheeler Vehicle (HERO)	1
Material Handling Equipment	1
HYDRA CRANE HYDRA-14 ESCORT 22	1
Minor Equipment	5
CONCRETE BREAKER,MD-TE 706	1
VIBRATOR	4

Grand Total	13
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9) Meerut - U P JAL NIGAM

Description of Assets	Sum of QTY
Computer & Printer	10
CANON LASER PRINTER	1
DESKTOP PC- I3	8
LAPTOP COMPUTERS I3 4GB	1
Fabrication Equipment	1
Welding Rectifier	1
Furniture & Fixture	10
OFFICE CHAIRS	9
TABLE 5' X 2' 6"	1
Light Vehicles	5
MARUTI OMNI DL 08 CQ 7852 OLD Assets8600273	1
MOTOR BIKE HERO HONDA 7	1
MOTOR BIKE HERO HONDA-CD DAWN 5	1
MOTOR BIKE HERO HONDA-CD DAWN 8	1
MOTOR BIKE HERO HONDA-SPLENDER+ 15	1
Material Handling Equipment	4
3HP MONOBLOCK WATER PUMP	2
DG SET	1
HYDROTESTING PUMP	1
Office Equipment	24
DINNING TABLE FOUR SEATER	1
LG CTV	1
OFFICE CHAIR	14
OFFICE TABLE	7
REFRIGERATOR 1	1
Testing & Measuring Equipment	3
AUTO LEVEL	1
AUTO LEVEL MACHINE	1
THEODLITE 20S ORION	1
Grand Total	57

B) Vehicles at Mumbai

Description of Assets	Vehicle registration no	Sum of QTY
Motorcycle- Passion Pro	MH03 BG 0656	1
Toyota Innova 2.5 Z	MH 04 GN 3949	1
Toyota Innova 2.5G	MH 04 FZ 0969	1
Honda Accord	MH 04 EQ 6299	1
Toyota Altos	MH 04 EH 4309	1
Outlander	DL-4C AV5082	1
BMW (White)	MH 43 V 0004	1
BMW	MH 04 GC 8999	1
Innova	MH 04 FZ 0929	1
Jaguar	MH 04 GU 0010	1
BMW (Black)	MH 04 EH 0009	1
Honda Civic	MH 04 DN 2539	1
Mercedes Benz GLS 350D 4 Matic	MH 04 HU 1899	1
Transit Mixer with Truck MH 04 N 2109	MH 04 N 2109	1
Transit Mixer With Truck MH 04 BD 6065	MH 04 BD 6065	1
Tata Sumo MH04 ET 1599	MH04 ET 1599	1
Hero Honda-CD Dawn MH 43 AG 8016	MH 43 AG 8016	1
Grand Total		17

C) Vehicles at Delhi

Description of Assets	Sum of QTY
Car - INNOVA - DL 3CBD 6620	1
Car - INNOVA - DL 14CA 0172	1
Motor Cycle- DL 35 BT 8343	1
Motor Cycle- DL 35 BT 8705	1
Motor Cycle- DL 35 CF 5564	1
Car – SX4 - DL 9 CX 1673	1
Car – Corolla Altis – DL 3C BD 3047	1
TATA INDIGO DL 3C BV 5210	1
DL2SAJ1329- MOTOR BIKE HERO HONDA-SPLENDER 3	1
Grand Total	9

3. Investments

Sr. No.	Description		Book Value
1	Unquoted		255,05,71,724
a.	Equity Shares	2,660 (2660) Abhyudaya Co Op. Bank Ltd	26,600
		1,00,100 (1,00,100) Janakalyan Sahakari Bank Ltd	10,01,000
		5 (5) the Greater Bombay Co-op. Bank Ltd.	25
		100 (100) Baramati Tollways Pvt. Ltd.	1000
	Less: Provison for impairment		(1,000)
b.	Equity Shares of Subsidiary	10,00,000 (10,00,000) Prime Infrapark Pvt. Ltd.	1,00,00,000
		4,00,000 (4,00,000) Muktangam Developers Pvt. Ltd.	1,90,00,000
		5,100 (5,100) Bhopal Sanchi Highways Pvt. Ltd.	51,000
		10,000 (10,000) Pratibha Holdings (Singapore) Pte. Ltd	4,48,962
	Less: Dimunition in Value		(2,94,99,962)
c.	Preference shares of Subsidiary	2,45,365 (2,45,365) Pratibha Holdings (Singapore) Pte. Ltd	88,98,492
	Less: Provision for Impairment		(88,98,492)
d.	Investment in Associate Companies	Saudi Pratibha Industries LLC	69,67,489
	Less: Provision for Impairment		(69,67,489)
e.	Investment in Joint ventures		62,30,08,797
	Investment in Joint ventures	Pratibha Industries Ltd Yogiraj JV	82,80,723
		Pratibha Yogiraj JV	-
		Pratibha Sms Jv (Investment)	2,54,25,920
		Unity Pratibha Multimedia (JV) INVEST.	1,12,77,857
		ITD Pratibha Consortium Ahmed	-
		Pratibha Al Ambia JV - Cap	-
		Pratibha GECPL JV Ajmer	-
		Pratibha Aparna JV (Investement)	-
		Pratibha CRFG JV - Cap	-
		Pratibha Ostu Stettin JV - Cap	-
		Patel Pratibha Jv M C G M Malabar Hill	-

		(inv)	
		Pratibha Pipes & Structural Consortium	-
		Pratibha JV Delhi Airport (CAP)	-
		Pratibha Rohit JV TMC RCC Pipe Line	16,57,094
		Pratibha Rohit JV TMC RCC P-B-III	-
		Pratibha Rohit JV TMC RCC P-B-II	-
		Pratibha Rohit JV TMC MMRDA Andheri Kurla	-
		Unity Pratibha Consortium Cap	16,04,621
		Niraj Pratibha Jv Capital	53,25,73,767
		Pratibha Membrane Filters JV - Investment	-
		Pratibha China State JV (Investment)	-
		Patel Pratibha Jv M C G M Malabar Hill (inv)	-
		Pratibha Membrane Filters JV - INVESTMENT	4,21,88,815
2	Quoted	Investment in Gold Coins	3,14,800
		Provision	(3,14,800)
Total			62,40,36,421

4. Security Deposits

S.No.	Deposits Name	Book Value
1	Deposit - House Rent - Delhi	3,57,76,070
2	Deposit / Held - GST	3,08,01,013
3	Deposit - Electricity	1,52,26,490
4	Deposit - House Rent	1,19,31,187
5	Deposit - POL	66,22,040
6	Deposit - Hold - EOT	36,99,858
7	Deposit - Drg Approval for Electric Work	17,88,743
8	Deposit - Compliance of Instruction	6,50,000
9	Deposit - Water Charges	6,09,603
10	Deposit - Asst Labour Commissioner (Central)	4,82,600
11	Deposit - EIRL	4,35,347
12	Deposit - Aditya Birla Finance Limited	2,40,000
13	Deposit - LPG Gas	2,02,994
14	Deposit - Division Forest	1,05,466

15	Security Deposite- TCS & Royalty	71,833
16	Deposit - Child Aid Society	50,000
17	Deposit - Bihar State Electricity Board	38,500
18	Deposit - Telephone	20,672
19	Deposit - Labour Contract	13,500
20	Deposit - Jodhpur Vidyut Vitran Nigam Ltd.	5,000
21	Maharashtra Pollution Control Board	3,100
22	Deposit - Royalty	-
	<i>Less: Provision</i>	<i>(10,21,49,321)</i>
	Total	66,24,694

5. Balance with Statutory Government Authorities

S.no	Particulars	Book Value
1	SGST Input Receivable	50,79,76,880
2	CGST Input Receivable	50,69,28,974
3	Service Tax Credit	11,75,74,313
4	Vat Refund Receivable	11,29,43,080
5	WCT/VAT Refund Receivable	8,06,04,100
6	Reverse Chrage Service Tax Credit	5,08,94,579
7	Vat Refund Maharashtra F.Y. 16-17	5,03,94,490
8	Vat Refund Maharashtra F.Y.13-14	4,51,80,353
9	GST Cash and credit ledger balance as on 05.05.23 trf to current account	4,18,24,833
10	Advance Vat Paid Under Search	3,73,00,000
11	Vat Refund Maharashtra F.Y. 15-16	3,71,41,806
12	Cenvat on Hold	3,62,80,269
13	WCT TDS VAT receivable	2,41,26,521
14	Excise Duty RG 23C Part - II (Cap)	2,26,96,128
15	IGST Input Receivable	2,21,41,173
16	Vat Refund Maharashtra F.Y.12-13	1,90,07,628
17	SGST TDS receivable	1,04,42,198
18	CGST TDS receivable	1,04,42,197
19	Vat Receivable	1,00,85,013
20	Vat Refund Maharashtra F.Y.10-11	72,58,542
21	Vat Refund - Gujarat	71,38,909
22	Excise Duty Refundable	70,36,688

23	WCT/VAT Refund 2017-18	60,42,355
24	Vat Refund Maharashtra F.Y. 14-15	56,94,156
25	BWSSB : Excise Duty	49,21,836
26	Deposit-The Commissioner of Worksmens Compensation	48,56,370
27	Pre Deposit for Filling apeal	46,97,562
28	CGST I/p Receivable on Reverse Charges	34,40,319
29	SGST I/p Receivable on Reverse Charges	34,40,319
30	Vat Refund Maharashtra F.Y.09-10	11,69,767
31	Vat Refund Maharashtra F.Y.11-12	11,20,447
32	Special Additional Custom Duty (Assets)	10,42,607
33	Excise Duty RG 23C Cess 2%	10,19,279
34	Educational Cess Service Tax Credit	8,75,266
35	WCT/VAT Refund 2015-16	6,58,242
36	IGST I/p Receivable on Reverse Charges	6,18,635
37	Krishi Kalyan Cess Credit	4,96,544
38	Excise Duty RG 23C Cess 1%	4,81,050
39	Reverse charge credit on Man Power CA75%	4,50,953
40	Higher Educational Cess Service Tax Credit	4,07,061
41	Education Cess Reverse Charge Service Tax Credit	3,40,361
42	WCT/VAT Refund 2016-17	3,31,884
43	Rev Chrg Swatch Bharat Cess Cr	2,61,892
44	RCM Krishi Kalyan Cess Credit	2,25,132
45	HigherEducation Cess Reverse Charge Service Tax Cr	1,70,171
46	Ravi Kulkarni	1,66,500
47	Reverse charge credit on Legal Consl Servic CA100%	1,57,984
48	Excise Cenvat - Capital Goods 50%	1,20,666
49	IGST TDS receivable	1,05,505
50	Under Labour Contract Labour Act. 1970	90,000
51	Deposit - Goverment of Rajasthan	24,000
52	Reverse charge credit on Rent a Cab Service CA100%	12,735
53	Excise Duty Cenvat Capital Goods 50% Cess-2%	2,007
54	Excise Duty Cenvat Capital Goods 50% Cess-1%	1,004
55	Swacha Bharat Cess	-42,149
56	Site Service Tax Credit	-10,49,626
57	Tax Deducted At Source-2020-21	-

58	Tax Deducted At Source-2021-22	-
	Total	1,80,77,69,507

6. Trade Receivables

Customer Code	Particulars	S Debtors Balance MAR 2023 (After Provisions)
1	U P Jal Nigam - Meerut	26,91,40,446
2	Ajit B Kulkarni	2,20,96,593
3	PIL - GIN - KJI Consortium Irl	4,51,332
4	Anand A. Kulkarni	1,00,149
5	D J B ASHOK VIHAR P -IV	176
6	RWS&S Karim Nagar, Telangana	3
7	PHED Bharatpur 1144	1
8	Tamil Nadu Water Supply & Dra	0
9	Municipal Corportion of Delhi	0
10	IREO SKYON	0
11	NMMC Navi Mumbai. JNNURM	0
12	IREO Pvt Ltd	0
13	Magnum Enterprises Limited	0
14	National Bldg Const. Corp - II	0
15	Pratibha Ostu JV	0
16	Suspense A/c (TDS Debtors)	0
17	RWS&S Sangareddy-Telangana	-60
18	Bank of Baroda - Sale of Offic	-44,05,000
19	PHED Nagaur WSS pipeline proje	-
20	MCGM Panjarapur	-
21	Gujarat Water Supply & Sew Boa	-
22	BWSSB - GIL PIL JV	-
23	SHREE THIRUMALA INDUSTRIES COR	-
24	S K POWER GROUP	-
25	S.S.Enterprises	-
26	Saffron Codes	-
27	Laxman Garage	-
28	Supreme Infrastructure India L	-

29	SAkib Auto Works	-
30	Passion Princess Limited	-
31	PRATIBHA RANJIT JV	-
32	CCI PROJECTS PRIVATE LIMITED	-
33	SHAIENDRA SINGH KANDARI	-
34	Pratibha China State JV	-
35	Lodha Dwellers Pvt Ltd	-
36	Rustomjee Realty Pvt Ltd P - I	-
37	Rustomjee Realty Pvt Ltd P - I	-
38	Blue Ridge Hotel Pvt Ltd	-
39	R J Rishikiran Projects Pvt Lt	-
40	Runwal Homes Pvt Ltd GREEN	-
	Total	28,73,83,640

7. Other Current Assets

Sr. No.	Particulars	Amount as per B/S as on 31.03.2023
1	Loans & Advances to Related Parties*	Customer Inter Company 7,52,20,17,930
		PRIME INFRAPARK PVT LTD (ADVANCE) 94,73,43,957
		Bhopal Sanchi Highways Private Limited 73,50,69,788
		Muktangan Developers Pvt. Ltd. 12,48,69,050
		MEIL SaiSudhir Pratibha JV Goa -TDS/WCT Refund 1,22,34,581
		Pratibha CRFG JV 1,17,39,880
		Saudi Pratibha Industries Ltd. 94,81,166
		KBL PIL Consortium - TDS Refund 43,87,763
		Pratibha Infralanka Pvt. Ltd. 39,30,370
		Pratibha Holdings (Singapore) Pvt. Ltd - Advance 23,10,650
		Pratibha SMS JV (HUDA) 16,21,258
		ITD Pratibha Consortium (TDS Refund) 15,32,670
		Pratibha Pipes & Structural Consortium (Advance) 4,03,892
		Pratibha Gin Kji Consortium-CAP 3,20,153
		Pratibha Mosinzhstroi Consortium(P-II) ADV 98,728
		Pratibha Mosinzhstroi Consortium(P-III) ADV 60,038
		Pratibha GIN KJI Consortium 56,619

		GIL Pratibha JV - Adv	34,000
		Pratibha Rohit JV	7,250
		Pratibha Al Ambia JV(ONGC)	5,680
		KBL PIL Consortium	1,000
		Pratibha Ostu Stettin Jv (Adv)	780
		Less: Provision for Doubtful Loans & Advances	(8,43,53,03,727)
		Total	94,22,23,475
2	Retention & Security Deposits	Deposit - Held Amount	87,48,03,081
		Security Deposit (Customer)	59,79,31,711
		Deposit - Liquidated Damage	12,08,69,657
		Deposit - O & M	10,58,54,665
		Deposit - Patel Pratibha Jv - Liquidated Damage	1,41,42,201
		Deposit - SP. Cond with Held	39,16,795
		Deposit - Patel Pratibha Jv - Sluice Valve	37,64,565
		Deposit - PWD National Highways	34,91,064
		Deposit - TLD	26,17,746
		Deposit - KBL Bihar	22,80,058
		Deposit - Extra Item (AMC Ahmedabad)	21,99,075
		Deposit - Construction Cess	20,00,000
		Deposit - Restoration	13,62,520
		Deposit - Item No. 8 PQC	10,85,657
		Deposit - Misc Ambernath	8,53,876
		Deposit - Low Power Factor	6,40,271
		Deposit - Pipe Damage (Amd Ahmd)	5,17,229
		Deposit - Hold for Civil Work	3,85,000
		Deposit - Retained Clause 2	3,45,093
		Deposit - Addl Civil Work	1,78,150
		Deposit- Patel Pratibha Jv Rd Repair Work Withheld	1,00,000
		Deposit - Test Result Not Submitted	1,00,000
		Deposit - Ex Engg 18th Division IGNP Bikaner	8,914
		Deposit - ROB	4,000
		Deposit - Civil Work Item No. 25	3,330
		Deposit - MCGM Scrutiny	1,000

		Less: Provision for Doubtful Deposit	(1,44,94,51,947)
		Total	29,00,03,711
3	Other assets	Amit Capital & Securities P. Ltd.	2,76,13,409
		Wadhwa Residency Private Ltd	2,48,34,589
		Tower Corporate Financial Services	2,05,50,000
		Sunshine Housing Development P. Ltd	1,37,00,000
		Sai Om Petro Specialities Ltd	84,00,000
		Anand Rathi Capital Advisors Pvt Ltd - ICD	82,24,716
		Pratibhuti Holdings P. Ltd	61,98,356
		Ankit Tandon	34,37,500
		Amit Petrolubes P. Ltd	34,25,000
		Shiva Petro-Synth Specialities Ltd	28,00,000
		Pratibha Pipes & Structural Limited	12,86,306
		Niraj Cement Structurals Pvt Ltd	11,54,525
		Less: Provision for doubtful other assets	(12,16,24,401)
		Total	-
		Grand Total	1,23,22,27,186

8. Current Tax Assets

As per the Audited Balance Sheet for the year ending 31st March 2023, the Corporate Debtor has Current tax assets amounting to INR 1,23,97,566.

9. Other Current Assets

Sr. No.	Head	Details	Amount as per B/S as on 31.03.2023
1	Advances to suppliers	Advance – Material	1,99,08,532
		Advance - SubCon	4,39,75,599
		Advance - Expenses	6,36,98,809
		Hindusthan Projects	10,45,39,445
2	Prepaid Expenses		28,52,703
	Total		23,49,75,088

10. Assignment of identified ongoing and upcoming arbitration matters and other litigations with Hon'ble NCLT

- A definitive agreement will be entered between the Liquidator (on behalf of Secured

creditors) and the Successful bidder shall be required share the proceeds from ongoing and upcoming arbitration and legal matters as mentioned below with the Financial Creditors of the Corporate Debtor upon actual recovery, subject to deductions on account of actual costs incurred in effectuating such recovery including any and all legal costs.

Particulars	Sharing Ratio
A. Arbitral award in favour of CD	75:25
B. Arbitration invoked /civil suites filed and under process	60:40
C. Claims to be pursued in due course	50:50

- In respect of assignment of ongoing and upcoming arbitration and legal matters as more particularly set below the Bidder shall be required to pay an amount of INR 3 Crore in a designated Escrow account to meet the present / future litigation costs.
- A monitoring committee shall be constituted to supervise the proper handling of arbitration matters and proper distribution of recovery. The Monitoring Committee shall comprise of 2 Secured creditors, 2 representative of the successful bidder and an independent professional / Firm appointed by the Financial Creditors which may include the Liquidator himself ("Monitoring Committee").
- **Details of ongoing and upcoming arbitration matters and other litigations**

Name of Party against which arbitration is ongoing	Claim Amount in crore	Recovery Share Ratio (Secured creditor: Bidder)
A. Arbitral Award in favor of Company But matters are challenged by the Parties under A&C act, 1996		
MEERUT WATER SUPPLY SCHEME	24.97	75:25
NMMC - JNNURM PROJECT	11.77	
KALAMBOLI-DIGHA WATERLINE	26.29	
Total	63.03	
B Arbitration invoked and arbitration in process		
Pratibha Industries Limited Vs Amrutha Contructions Pvt Ltd (Dispute between Joint Venture Partners)	20.76	60:40
ONGC OFFICE COMPLEX, BKC	187	

Name of Party against which arbitration is ongoing	Claim Amount in crore	Recovery Share Ratio (Secured creditor: Bidder)
Total	207.76	
B. No Arbitration Clause Under Contract. Civil Suit filed before Court.		
Chambal- Bhilwara Water Supply Phase - II (Gangapur)	70.75	
Jahajpur Towns under Chambal- Bhilwara Water Supply Phase - II	63.29	
Mandalgarh Chambal- Bhilwara Water Supply Phase - II	74.08	
Banera -Hurda Chambal- Bhilwara Water Supply Phase - II	40.52	
Barmer Part -1 flow with Meters, FCVs, PLC & SCADA, and allied activities.”	63.61	
MCGM Gazadar Bandh	67.42	
MCGM Tansa	10.81	
Total	390.48	
C. Claims to be pursued in due course.		
AMR water meter Project (MCGM)	76.54	50:50
RUNWAL GREEN PROJECT	14.2	
GMIDC-IRRIGATION PROJECT SOLAPUR	28.42	
MEERUT WATER SUPPLY SCHEME	54	
MCGM-PANJARAPUR	31.91	
Bharatpur PHED Water Supply Project	20	
ESIC HOSPITAL,PATNA	458.93	
PIL-Yogiraj (Link -02)	17.38	
PIL-Yogiraj (Link -04)	13.43	
Total	714.81	
Grand Total	1376.08	

11. Assets not included in sale of corporate debtor as going concern

Below mentioned assets does not form part of sale of corporate debtor as going concern.

Assets NOT forming part of sale of corporate debtor as going concern		
S.no	Particulars	Amount as per B/S as on 31.03.2023
1	Cash & Bank Balance	At actuals
2	Term deposits with more than 12 months maturity	At actuals
3	Interest accrued but not due	At actuals
4	Bank Balance	At actuals
5	Investment in Joint Ventures (Delhi Jal Board- Package 2 & Package 3)	55,88,87,188
6	Receivable from CC23 (FEMC JV)	1,36,76,48,115
7	Inventories (arbitration award in favour of CD)	60,19,69,219
8	Mercedes Benz MH04 HD 0006	31,00,907

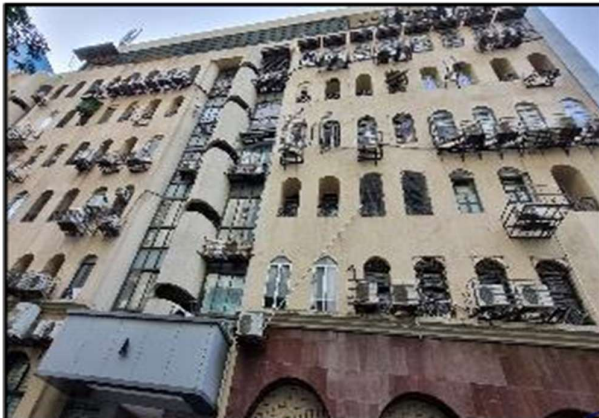
Note: Joint venture of corporate debtor namely Pratibha Mosinzhstroi Consortium Joint Venture and FEMC Pratibha Joint Venture don't form part of sale of corporate debtor as going concern

OPTION B- SALE OF ASSETS OF CORPORATE DEBTOR IN PARCELS

In case the assets of the Corporate Debtor are not sold undergoing concern, the Liquidator shall then proceed to sell the assets of the Corporate Debtor on a piecemeal basis. The assets to be sold under piecemeal basis are summarized below:

Option B.1 : 513 to 516, 5th floor, Shreekant Chambers, S No. 78/1 & 79 (pt), CTS no. 669, 669/1 to 6 & 783(pt), Borla Village, Sion Trombay Road, Deonar, Bombay

Built-up area – 1500 SFT



Option B.2 Flat No. 101, Plot no. 574, Usha Kamal, Behind Telephone exchange, Chembur Naka, Chembur, Mumbai 400071

Built-up Area – 1731 SFT



Option B.3 Plant and Machinery (Tunnel Boring Machine and others)

a) Tunnel Boring Machine

A tunnel boring machine (TBM), also known as a "mole", is a machine used to excavate tunnels. Tunnels are excavated through hard rock, wet or dry soil, or sand, each of which requires specialized technology. Company has 3 TBM located at Delhi and it forms a major part of the Plant and Machinery asset class of the company.

S.no	Description of Asset	Quantity	Location
1	TUNNEL BORING M/C EPB - CAP 6600 MM - (S723)	1	New Delhi
2	TUNNEL BORING M/C EPB - CAP 6600 MM – (S890)	1	New Delhi
3	TUNNEL BORING M/C EPB - CAP 6600 MM - (S883)	1	New Delhi

b) Other Machinery

Other assets of the Corporate Debtor are located at multiple locations, the same has been presented below:

i. Rajkot – Project Site - GWSSB-JETPUR-RAJKOT

Description of Assets	Sum of QTY
Computer & Printer	33
A4 PRINTER	1
Canon IR 2520 Printer	1
CANON MF 4420 PRINTER	1
DESKTOP	13
LAPTOP	1
LBP 3200	3
Printer	1
UPS 625 VA	12
Grand Total	33

ii. Assets located in Mumbai:

The assets included herein are located at various sites namely:

- Head Office – Mumbai
- MCGM - Gazdarbandh
- MCGM – Panjrapur

Description of Assets	Sum of QTY
AC & Refrigeration	2
Window Air Conditioner	2
Computer & Printer	2
DESKTOP	2
Concreting Equipment	6
BAR CUTTING MACHINE	1
CEMENT SILO	1
CONCRETE PUMP 1004D SHP	1
CONCRETE PUMP MODEL: 1004 D SHP	1
TRANSIT MIXER 6 M ³ 10	2
Electric Installation	3
ELECTRICAL EQUIPMENTS	3
Fabrication Equipment	19

Description of Assets	Sum of QTY
BAR BENDING MACHINE	8
BAR CUTTING MACHINE	5
BAR CUTTING MACHINE 1	1
BAR CUTTING MACHINE 12	1
BAR CUTTING MACHINE 20	1
BAR CUTTING MACHINE 48	1
WELDING MACHINES 400/600 AMP	2
Formwork	2
EARTH COMPACTOR	2
Furniture & Fixture	6
CONTAINER SIZE 60-20 X 45 X 8-6	6
Material Handling Equipment	38
CEMENT SILO (CAP-100 MT)	1
DEWATERING PUMP 5	1
HYDRA CRANE 12XW ACE 10	1
HYDRA CRANE 12XW ACE 2	1
MONOBLOCK PUMP-7.5 HP	1
PLATE COMPACTOR PETROL LF 100 HONDA GX160 ENGINE	2
PUMP - DEWATER 2HP	2
PUMP - PORTABLE 3 HP	1
PUMP - SUBME 5 HP 3	1
PUMP - SUBME 5 HP 6	1
PUMP - SUBMER/MONO 5	1
PUMP SET	9
PUMPSET-SUBMER 10HP 2	1
SUBMERSIBLE DEWATERING PUMP 25 HP-50MTRS HEAD	2
SUBMERSIBLE DEWATERING PUMP-10 HP	6
SUBMERSIBLE DEWATERING PUMP-5 HP	3
SUBMERSIBLE PUMP	1
SUBMERSIBLE PUMP-5 HP	1
SUBMERSIBLE PUMP-ELECT 5HP TEXMO 11	1
TOWER CRANE	1
Minor Equipment	31
BAR BENDING MACHINE SBM-52E	1

Description of Assets	Sum of QTY
BAR CUTTING MACHINE	2
CASTING YARD SHED	1
CONCRETE BREAKER	2
DEWATERING SUMP PUMP 16 HP	2
FREQUENCY VIBRATOR WITH NEEDLES (60MM -2 NOS	7
HIGH FREQUENCY VIBRATOR	2
ROTARY HAMMER SDS PLUS GBH 3-28	1
SUBMERSIBLE DEWATERING PUMP 10 HP	1
SUBMERSIBLE PUMP	4
Submersible pump 10 HP	1
Sump Pump-16 hp	2
VIBRATOR ELECTRIC NEEDLES-60MM	2
WELDING MACHINE 400	3
Power Generation Equipment	3
DIESEL GENERATOR SE	1
DIESEL GENERATOR SET 125 KVA	1
DIESEL GENERATOR SET-62.5 KVA	1
Production Plant & Equipment	2
BATCHING PLANT 30CUM	1
DG Set silent 25 KVA	1
Testing & Measuring Equipment	20
AUTO LEVEL	9
CUBE TESTING M/C 200 TON	1
CUBE TESTING MACHINE -200 TON	1
RO PLANT 400 LTR/ HR	1
TOTAL STATION	1
Total station TS-11	7
Grand Total	135

iii. Phagi Water Supply

Description of Assets	Sum of QTY
Light Vehicles	4
MOTOR BIKE HERO HONDA-SPLENDER+ 14	1

Description of Assets	Sum of QTY
MOTOR CAR 103	1
MOTOR CAR 106	1
MOTOR CAR 40	1
Material Handling Eq	1
HYDRA CRANE 11XW ACE 3	1
Grand Total	5

i. PHED – Bharatpur

Description of Assets	Sum of QTY
Computer & Printer	4
Canon IR 2520 Printer	1
DESKTOP	2
LAPTOP I3	1
Light Vehicles	6
Mahindra Bolero	1
Mahindra Bolero SLE BS3	1
MOTOR BIKE HERO HONDA-SPLENDER 27	1
MOTOR CYCLE	2
MOTORCYCLE	1
Office Equipment	2
STORES CONTAINERS 2	2
Grand Total	12

ii. Ajmer – Project Name - PRATIBHA-GECPL AJMER

Description of Assets	Sum of QTY
Computer & Printer	4
Computer - Acer	1
HCL COMPUTER	1
PRINTER (CANON)	1
Printer Pegepro 1590MF	1
Concreting Equipment	1
VIBRATOR ENGINE 9	1

Fabrication Equipment	1
WELDING RECTIFIER - 450 AMP	1
Light Vehicles	2
2- Wheeler Vehicle (HERO)	2
Material Handling Equipment	1
HYDRA CRANE HYDRA-14 ESCORT 22	1
Minor Equipment	5
CONCRETE BREAKER,MD-TE 706	1
VIBRATOR	4
Grand Total	14

Option B.4 Vehicles located at Mumbai

Description of Assets	Vehicle registration no	Sum of QTY
Motorcycle- Passion Pro	MH03 BG 0656	1
Toyota Innova 2.5 Z	MH 04 GN 3949	1
Toyota Innova 2.5G	MH 04 FZ 0969	1
Honda Accord	MH 04 EQ 6299	1
Toyota Altos	MH 04 EH 4309	1
Outlander	DL-4C AV5082	1
BMW (White)	MH 43 V 0004	1
BMW	MH 04 GC 8999	1
Innova	MH 04 FZ 0929	1
Jaguar	MH 04 GU 0010	1
BMW (Black)	MH 04 EH 0009	1
Honda Civic	MH 04 DN 2539	1
Mercedes Benz GLS 350D 4 Matic	MH 04 HU 1899	1
Transit Mixer with Truck MH 04 N 2109	MH 04 N 2109	1
Transit Mixer With Truck MH 04 BD 6065	MH 04 BD 6065	1
Tata Sumo MH04 ET 1599	MH04 ET 1599	1
Hero Honda-CD Dawn MH 43 AG 8016	MH 43 AG 8016	1
Grand Total		17

Option B.5. Vehicles located at Delhi

Description of Assets	Sum of QTY
Car - INNOVA - DL 3CBD 6620	1
Car - INNOVA - DL 14CA 0172	1
Motor Cycle- DL 35 BT 8343	1
Motor Cycle- DL 35 BT 8705	1
Motor Cycle- DL 35 CF 5564	1
Car – SX4 - DL 9 CX 1673	1
Car – Corolla Altis – DL 3C BD 3047	1
TATA INDIGO DL 3C BV 5210	1
DL2SAJ1329- MOTOR BIKE HERO HONDA-SPLENDER 3	1
Grand Total	9