



Pratibha Industries Limited

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FINANCIAL RESULTS FOR THE QUARTER/YEAR ENDED ON 31ST MARCH, 2011

(Standalone)					(Consolidated)						
Sr. No.	Particulars	Quarter Ended		Year Ended		Sr. No.	Particulars	Quarter Ended		Year Ended	
		31.03.2011	31.03.2010	31.03.2011	31.03.2010			31.03.2011	31.03.2010	31.03.2011	31.03.2010
		(Unaudited)	(Unaudited)	(Audited)	(Audited)			(Unaudited)	(Unaudited)	(Audited)	(Audited)
1	(a) Net Sales / Income from Operations	34,533.08	27,032.38	116,872.46	92,983.05	1	(a) Net Sales / Income from Operations	38,865.03	30,019.88	126,810.82	100,715.94
	(b) Other Operating Income	285.35	159.28	641.00	507.52		(b) Other Operating Income	102.05	229.46	454.33	627.33
	Total Income (a+b)	34,818.43	27,191.66	117,513.46	93,490.57		Total Income (a+b)	38,967.08	30,249.34	127,265.14	101,343.26
2	Expenditure					2	Expenditure				
	(a) Increase/decrease in stock in trade and work in progress	(1,905.40)	(4,442.47)	(5,003.11)	(11,767.38)		(a) Increase/decrease in stock in trade and work in progress	(601.35)	(4,895.64)	(5,553.49)	(11,366.78)
	(b) Consumption of raw materials	26,770.72	22,515.29	89,122.91	77,309.75		(b) Consumption of raw materials	28,331.18	25,390.19	96,548.97	83,335.41
	(c) Purchase of traded goods	-	-	-	-		(c) Purchase of traded goods	-	-	-	-
	(d) Employees cost	1,956.22	1,499.75	6,167.93	4,593.19		(d) Employees cost	2,266.28	2,003.56	6,846.62	5,385.09
	(e) Depreciation	369.74	303.80	1,433.88	1,085.92		(e) Depreciation	436.73	391.06	1,701.72	1,404.33
	(f) Other Expenditures	3,178.25	3,012.36	10,157.54	9,693.38		(f) Other Expenditures	3,964.74	2,985.35	11,765.01	9,698.70
	(g) Total	30,369.52	22,888.73	101,879.15	80,914.87		(g) Total	34,397.58	25,874.54	111,308.83	88,456.75
3	Profit from Operations before Other Income, Interest & Exceptional Items (1-2)	4,448.91	4,302.93	15,634.31	12,575.70	3	Profit from Operations before Other Income, Interest & Exceptional Items (1-2)	4,569.50	4,374.80	15,956.32	12,886.51
4	Other Income	421.81	0.02	124.42	0.02	4	Other Income	117.72	0.03	134.57	0.03
5	Profit before Interest & Exceptional Items (3+4)	4,870.72	4,302.95	15,758.73	12,575.72	5	Profit before Interest & Exceptional Items (3+4)	4,687.22	4,374.83	16,090.89	12,886.55
6	Interest	1,285.23	1,411.32	6,177.23	4,931.02	6	Interest	1,269.68	1,471.34	6,411.99	5,223.48
7	Profit after Interest but before Exceptional Items (5-6)	3,585.49	2,891.63	9,581.50	7,644.70	7	Profit after Interest but before Exceptional Items (5-6)	3,417.54	2,903.49	9,678.89	7,663.06
8	Exceptional Items	-	-	-	-	8	Exceptional Items	-	-	-	-
9	Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	3,585.49	2,891.63	9,581.50	7,644.70	9	Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	3,417.54	2,903.49	9,678.89	7,663.06
10	Tax expenses	844.50	799.36	2,438.19	1,993.43	10	Tax expenses	676.79	811.43	2,535.90	2,012.06
11	Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10)	2,740.99	2,092.27	7,143.32	5,651.27	11	Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10)	2,740.75	2,092.06	7,142.99	5,651.00
12	Extraordinary items (net of tax expense)	-	-	-	-	12	Extraordinary items (net of tax expense)	-	-	-	-
13	Net Profit (+)/ Loss (-) for the period(11-12)	2,740.99	2,092.27	7,143.32	5,651.27	13	Net Profit (+)/ Loss (-) for the period(11-12)	2,740.75	2,092.06	7,142.99	5,651.00
14	Paid-up Share Capital (Face Value of Rs. 2/- each)	3,488.50	1,668.50	3,488.50	1,668.50	14	Paid-up Share Capital (Face Value of Rs. 2/- each)	3,488.50	1,668.50	3,488.50	1,668.50
15	Reserves excluding revaluation reserves as per balance sheet of previous accounting year	-	-	44,858.65	25,869.19	15	Reserves excluding revaluation reserves as per balance sheet of previous accounting year	-	-	44,858.56	25,868.92
16	Earning Per Share (EPS)					16	Earning Per Share (EPS)				
	(a) Basic and diluted EPS before extraordinary items for the period, for the year to date and for the previous year (not to be annualized)						(a) Basic and diluted EPS before extraordinary items for the period, for the year to date and for the previous year (not to be annualized)				
	- Basic	3.03	2.51	7.91	6.77		- Basic	3.03	2.51	7.90	6.77
	- Diluted	3.03	2.51	7.91	6.77		- Diluted	3.03	2.51	7.90	6.77
	(b) Basic and diluted EPS after extraordinary items for the period, for the year to date and for the previous year (not to be annualized)						(b) Basic and diluted EPS after extraordinary items for the period, for the year to date and for the previous year (not to be annualized)				
	- Basic	3.03	2.51	7.91	6.77		- Basic	3.03	2.51	7.90	6.77
	- Diluted	3.03	2.51	7.91	6.77		- Diluted	3.03	2.51	7.90	6.77
17	Public shareholding					17	Public shareholding				
	- Number of shares	47,465,707	31,709,250	47,465,707	31,709,250		- Number of shares	47,465,707	31,709,250	47,465,707	31,709,250
	- Percentage of shareholding	47.74	38.01	47.74	38.01		- Percentage of shareholding	47.74	38.01	47.74	38.01
18	Promoters and Promoter Group Shareholding **					18	Promoters and Promoter Group Shareholding **				
	a) Pledged / Encumbered						a) Pledged / Encumbered				
	- Number of shares	-	-	-	-		- Number of shares	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-		- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-		- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-
	b) Non - encumbered						b) Non - encumbered				
	- Number of shares	51,959,250	51,715,750	51,959,250	51,715,750		- Number of shares	51,959,250	51,715,750	51,959,250	51,715,750
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100.00	100.00	100.00	100.00		- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the company)	52.26	61.99	52.26	61.99		- Percentage of shares (as a % of the total share capital of the company)	52.26	61.99	52.26	61.99

SEGMENTWISE REVENUE, RESULTS & CAPITAL EMPLOYED (STANDALONE) FOR THE QUARTER / YEAR ENDED ON 31ST MARCH, 2011

SEGMENTWISE REVENUE, RESULTS & CAPITAL EMPLOYED (CONSOLIDATED) FOR THE QUARTER / YEAR ENDED ON 31ST MARCH, 2011

Sr. No.	Particulars	Quarter Ended		Year Ended		Sr. No.	Particulars	Quarter Ended		Year Ended	
		31.03.2011	31.03.2010	31.03.2011	31.03.2010			31.03.2011	31.03.2010	31.03.2011	31.03.2010
		(Unaudited)	(Unaudited)	(Audited)	(Audited)			(Unaudited)	(Unaudited)	(Audited)	(Audited)
1.	Segment Revenue					1.	Segment Revenue				
	a. Infrastructure & Construction	29,802.19	24,315.52	105,999.41	82,401.88		a. Infrastructure & Construction	38,751.16	33,718.84	138,821.96	108,436.17
	b. Manufacturing	5,405.51	4,902.65	13,393.41	18,274.19		b. Manufacturing	5,405.51	4,902.65	13,393.41	18,274.19
	c. Unallocated	421.81	0.02	124.42	0.02		c. Unallocated	114.63	0.03	134.57	0.03
	Total	35,629.52	29,218.19	119,517.25	100,676.09		Total	44,271.30	38,621.52	152,349.95	126,710.38
	Less : Inter Segment Revenue	389.28	2,026.51	1,879.37	7,185.50		Less : Inter Segment Revenue	5,186.50	8,372.15	24,950.23	25,367.09
	Net Sales/ Income from Operations	35,240.25	27,191.68	117,637.88	93,490.59		Net Sales/ Income from Operations	39,084.80	30,249.37	127,399.71	101,343.30
2.	Segment Results					2.	Segment Results				
	a. Infrastructure & Construction	4,316.73	3,924.73	15,096.11	10,742.88		a. Infrastructure & Construction	4,440.42	3,998.65	15,418.60	11,055.74
	b. Manufacturing	193.35	434.31	958.08	2,011.47		b. Manufacturing	193.35	434.31	958.08	2,011.47
	c. Unallocated	421.81	0.02	124.42	0.02		c. Unallocated	114.63	0.03	134.57	0.03
	Total	4,931.89	4,359.06	16,178.62	12,754.37		Total	4,748.40	4,432.99	16,511.25	13,067.25
	Less:(1) Interest	1,285.23	1,411.32	6,177.23	4,931.02		Less:(1) Interest	1,269.68	1,471.34	6,411.99	5,223.48
	(2) Other Un allocable Expenditure	61.17	56.11	419.89	178.65		(2)Other Un allocable Expenditure	61.18	58.16	420.37	180.70
	(3) Un allocable Income	-	-	-	-		(3)Un allocable Income	-	-	-	-
	Total Profit Before Tax	3,585.49	2,891.63	9,581.50	7,644.70		Total Profit Before Tax	3,417.54	2,903.49	9,678.89	7,663.06
3.	Capital Employed					3.	Capital Employed				
	(Segment Assets - Segment Liabilities)						(Segment Assets - Segment Liabilities)				
	a. Infrastructure & Construction	31,198.03	12,646.56	31,198.03	12,646.56		a. Infrastructure & Construction	30,300.73	11,580.50	30,300.73	11,580.50
	b. Manufacturing	13,379.30	11,459.88	13,379.30	11,459.88		b. Manufacturing	13,379.30	11,459.88	13,379.30	11,459.88
	c. Unallocated	3,769.81	3,431.25	3,769.81	3,431.25		c. Unallocated	4,660.36	4,488.36	4,660.36	4,488.36
	Total	48,347.15	27,537.69	48,347.15	27,537.69		Total	48,340.39	27,528.74	48,340.39	27,528.74

NOTES:

- The financial statements have been duly reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 19th May, 2011 at Mumbai. The information presented above is extracted from the Annual Audited Financial Statements as adopted.
- Pursuant to the approval of the Members of the Company at its 15th Annual General Meeting, the face value of the equity shares was sub-divided from Rs 10 (Ten) each fully paid up to Rs. 2 (Two) each fully paid up with effect from 2nd August, 2010. Accordingly, the number of shares and EPS of the previous periods have been restated to make them comparable.
- During the financial year, the company has raised Rs. 150 Crores by issue of additional equity and preference share under the prevalent and applicable SEBI Guidelines. The funds have been raised (i) Rs. 100 Crores by way of Qualified Institutional Placement (QIP Route) by allotment of 12,195,609 equity shares at premium of Rs. 80/- per share & (ii) Rs. 50 Crores by way of Preferential Allotment by allotment of 3,804,348 equity shares at a price of Rs.92/- per share & 1,630,435 Compulsorily Convertible Participatory Preference Shares of Rs.92/- each.
- Provision for tax has been made as per the provisions of section 115JB of the Income Tax Act, 1961. It includes provision for Deferred Tax.
- The consolidated financial statements are prepared in accordance with AS 21, AS 23 and AS 27 issued by ICAI.
- The Company has been operating in two business Segments i.e. Infrastructure Development and Manufacturing & Coating of Saw Pipes. Segment wise reporting is undertaken as per Accounting Standard 17.
- Status of Investors' complaints for the quarter ended 31st March 2011.
Op. Balance: (NIL), Received: (3), Disposed off: (3), Pending as on 31.03.2011: (NIL)
- The Board of Directors, subject to the approval of shareholders, have recommended final Dividend of Rs. 0.40 per share of Rs. 2 each (20%) for the financial year ended 31.03.2011, in addition to interim dividend of Rs. 0.20 per share paid on 4th March, 2011, the aggregate dividend for the financial year ended 31.03.2011 works out to Rs. 0.60 (i.e. 30%) per share of Rs. 2 each.
- The figures for the previous periods have been regrouped/restated/reclassified wherever necessary to make them comparable.

For PRATIBHA INDUSTRIES LIMITED
Sd/-
AJIT B. KULKARNI
MANAGING DIRECTOR

Place: Mumbai
Date : 19th May, 2011