



Pratibha Industries Limited

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UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2008

(Standalone)

(Rs. In Lacs)

Sr. No.	Particulars	Quarter Ended on		Half Year Ended on		Year Ended
		30.09.2008 (Unaudited)	30.09.2007 (Unaudited)	30.09.2008 (Unaudited)	30.09.2007 (Unaudited)	31.03.2008 (Audited)
1	(a) Net Sales / Income from Operations	19453.02	7151.89	37234.58	13745.94	47591.92
	(b) Other Operating Income	80.22	47.90	251.65	104.65	366.95
	Total Income (a+b)	19533.24	7199.79	37486.23	13850.59	47958.87
2	Expenditure					
	(a) Increase/decrease in stock in trade and work in progress	(2097.12)	(2851.51)	(870.80)	(3943.23)	(13440.09)
	(b) Consumption of raw materials	17641.72	5122.58	30751.98	8477.98	50293.56
	(c) Purchase of traded goods	0.00	0.00	0.00	0.00	0.00
	(d) Employees cost	664.24	366.00	1252.98	626.77	1593.11
	(e) Depreciation	124.21	94.48	237.67	133.05	347.53
	(f) Other Expenditures	1587.75	3047.42	2577.03	6307.61	3152.29
	Total	17920.80	5778.97	33948.86	11602.18	41946.40
3	Profit from Operations before Other Income, Interest & Exceptional Items (1-2)	1612.44	1420.82	3537.37	2248.41	6012.47
4	Other Income	132.57	0.00	210.83	0.00	1.40
5	Profit before Interest & Exceptional Items (3+4)	1745.00	1420.82	3748.19	2248.41	6013.87
6	Interest	556.28	642.48	1244.23	721.25	2018.75
7	Profit after Interest but before Exceptional Items (5-6)	1188.72	778.34	2503.96	1527.16	3995.12
8	Exceptional Items	0.00	0.00	0.00	0.00	0.00
9	Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	1188.72	778.34	2503.96	1527.16	3995.12
10	Tax expenses	128.38	102.97	282.20	252.55	569.06
11	Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10)	1060.34	675.37	2221.76	1274.61	3426.06
12	Extraordinary items (net of tax expense)	0.00	0.00	0.00	0.00	0.00
13	Net Profit (+)/ Loss (-) for the period(11-12)	1060.34	675.37	2221.76	1274.61	3426.06
14	Paid-up Equity Share Capital (Face Value of Rs. 10/- each)	1668.50	1428.50	1668.50	1428.50	1668.50
15	Reserves excluding revaluation reserves	-	-	-	-	16721.19
16	Earning Per Share (EPS)	6.36	4.73	13.32	8.92	22.88
17	Public shareholding					
	-- Number of shares	6649050	4249050	6649050	4249050	6649050
	-- Percentage of shareholding	39.85	29.74	39.85	29.74	39.85

(Consolidated)

(Rs. In Lacs)

Sr. No.	Particulars	Quarter Ended on		Half Year Ended on		Year Ended
		30.09.2008 (Unaudited)	30.09.2007 (Unaudited)	30.09.2008 (Unaudited)	30.09.2007 (Unaudited)	31.03.2008 (Audited)
1	(a) Net Sales / Income from Operations	19421.83	9591.49	38937.54	17042.48	56505.07
	(b) Other Operating Income	170.57	2.72	170.57	3.81	0.00
	Total Income (a+b)	19592.40	9594.21	39108.11	17046.29	56505.07
2	Expenditure					
	(a) Increase/decrease in stock in trade and work in progress	(2358.98)	(3517.72)	(1713.48)	(5552.37)	(15608.47)
	(b) Consumption of raw materials	17379.00	7877.28	32396.30	11992.33	60200.95
	(c) Purchase of traded goods	0.00	0.00	0.00	0.00	0.00
	(d) Employees cost	760.99	383.59	1472.67	669.04	1730.39
	(e) Depreciation	134.02	95.05	263.26	133.85	359.87
	(f) Other Expenditures	1968.04	3259.95	3013.83	7417.53	3560.61
	Total	17883.08	8098.15	35432.59	14660.38	50243.35
3	Profit from Operations before Other Income, Interest & Exceptional Items (1-2)	1709.33	1496.06	3675.53	2385.91	6261.72
4	Other Income	77.11	0.00	210.83	0.00	5.58
5	Profit before Interest & Exceptional Items (3+4)	1786.43	1496.06	3886.35	2385.91	6267.30
6	Interest	576.16	706.79	1354.01	837.50	2250.51
7	Profit after Interest but before Exceptional Items (5-6)	1210.28	789.27	2532.35	1548.41	4016.79
8	Exceptional Items	0.00	0.00	0.00	0.00	0.00
9	Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	1210.28	789.27	2532.35	1548.41	4016.79
10	Tax expenses	149.95	113.90	310.60	273.80	591.02
11	Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10)	1060.33	675.37	2221.75	1274.61	3425.76
12	Extraordinary items (net of tax expense)	0.00	0.00	0.00	0.00	0.00
13	Net Profit (+)/ Loss (-) for the period(11-12)	1060.33	675.37	2221.75	1274.61	3425.76
14	Paid-up Equity Share Capital (Face Value of Rs. 10/- each)	1668.50	1428.50	1668.50	1428.50	1668.50
15	Reserves excluding revaluation reserves	-	-	-	-	16720.52
16	Earning Per Share (EPS)	6.35	4.73	13.32	8.92	22.88
17	Public shareholding					
	-- Number of shares	6649050	4249050	6649050	4249050	6649050
	-- Percentage of shareholding	39.85	29.74	39.85	29.74	39.85

SEGMENTWISE REVENUE, RESULTS & CAPITAL EMPLOYED (STANDALONE) FOR THE SIX MONTH ENDED 30TH SEPTEMBER, 2008

(Rs. In Lacs)

Sr. No.	Particulars	Quarter Ended	Quarter Ended	Six months Ended	Six months Ended	Year Ended
		30.09.2008 (Unaudited)	30.09.2007 (Unaudited)	30.09.2008 (Unaudited)	30.09.2007 (Unaudited)	31.03.2008 (Audited)
1.	Segment Revenue					
	a. Infrastructure & Construction	14,809.40	5,123.88	30,558.98	11,717.92	38,586.60
	b. Manufacturing	4,706.48	2,028.01	7,234.08	2,028.01	9,918.26
	c. Unallocated	155.93	47.90	234.19	104.65	1.40
	Total	19,671.81	7,199.79	38,027.25	13,850.59	48,506.26
	Less : Inter Segment Revenue	6.01	-	330.19	-	546.00
	Net Sales/ Income from Operations	19,665.80	7,199.79	37,697.06	13,850.59	47,960.27
2.	Segment Results					
	a. Infrastructure & Construction	1,228.09	1,238.83	3,046.46	2,457.47	5,105.77
	b. Manufacturing	426.66	190.09	591.40	190.09	906.69
	c. Unallocated	90.25	47.90	110.33	104.65	1.40
	Total	1,745.00	1,476.82	3,748.19	2,752.21	6,013.86
	Less: (1) Interest	556.28	417.32	1,244.23	721.25	2,018.75
	(2) Other Un allocable Expenditure	-	281.15	-	503.81	-
	(3) Un allocable Income	-	-	-	-	-
	Total Profit Before Tax	1,188.72	778.35	2,503.96	1,527.16	3,995.12
3.	Capital Employed (Segment Assets - Segment Liabilities)					
	a. Infrastructure & Construction	12,863.48	5,657.61	12,863.48	5,657.61	8,184.40
	b. Manufacturing	4,758.08	3,776.72	4,758.08	3,776.72	4,508.31
	c. Unallocated	2,989.89	1,326.44	2,989.89	1,326.44	5,696.97
	Total	20,611.45	10,760.77	20,611.45	10,760.77	18,389.69

SEGMENTWISE REVENUE, RESULTS & CAPITAL EMPLOYED (CONSOLIDATED) FOR THE QUARTER ENDED 30TH SEPTEMBER, 2008

(Rs. In Lacs)

Sr. No.	Particulars	Quarter Ended	Quarter Ended	Six months Ended	Six months Ended	Year Ended
		30.09.2008 (Unaudited)	30.09.2007 (Unaudited)	30.09.2008 (Unaudited)	30.09.2007 (Unaudited)	31.03.2008 (Audited)
1.	Segment Revenue					
	a. Infrastructure & Construction	20,328.83	7,563.48	39,521.91	15,014.47	47,134.31
	b. Manufacturing	4,706.48	2,028.01	7,234.08	2,028.01	9,918.26
	c. Unallocated	129.50	2.72	263.21	3.81	4.75
	Total	25,164.81	9,594.21	47,019.20	17,046.29	57,057.32
	Less : Inter Segment Revenue	5,495.30	-	7,700.26	-	546.67
	Net Sales/ Income from Operations	19,669.51	9,594.21	39,318.94	17,046.29	56,510.65
2.	Segment Results					
	a. Infrastructure & Construction	1,305.77	1,584.38	3,165.41	2,695.82	5,355.86
	b. Manufacturing	426.66	190.09	591.40	190.09	906.69
	c. Unallocated	54.00	2.72	129.54	3.81	4.75
	Total	1,786.43	1,777.19	3,886.35	2,889.72	6,267.30
	Less: (1) Interest	576.16	706.79	1,354.01	837.50	2,250.51
	(2) Other Un allocable Expenditure	-	281.15	-	503.82	-
	(3) Un allocable Income	-	-	-	-	-
	Total Profit Before Tax	1,210.28	789.25	2,532.35	1,548.40	4,016.79
3.	Capital Employed (Segment Assets - Segment Liabilities)					
	a. Infrastructure & Construction	12,897.96	7,031.04	12,897.96	7,031.04	8,185.89
	b. Manufacturing	4,758.08	3,776.72	4,758.08	3,776.72	4,508.31
	c. Unallocated	2,951.74	(48.85)	2,951.74	(48.85)	5,693.32
	Total	20,607.78	10,758.91	20,607.78	10,758.91	18,387.53

NOTES:

- The financial statements have been duly reviewed by the Audit Committee of the Company and thereafter taken on record by the Board of Directors at their meeting held on 25th October 2008. The information presented above is extracted from the unaudited financial statements as stated.
- The Hon'ble High Court of Bombay has approved the Composite Scheme of Arrangement and Amalgamation between Pratibha Industries Limited (PIL) and Pratibha Shareholding Private Limited (PSPL) and One Metro India Private Limited (OMIPL) and Pratibha Pipes & Structural Limited (PPSL) and their respective shareholders and creditors vide Order dated October 17, 2008. The certified copy of this Order is awaited.
- Provision for tax has been made as per the provisions of Section 115JB of the Income Tax Act, 1961, and includes Fringe Benefit Tax & Deferred Tax.
- Status of Investors' complaints for the quarter ended 30th September 2008.
Op. Balance: (NIL), Received: (14), Disposed off: (14), Pending as on 30.09.2008: (NIL)
- The figures for the previous periods have been regrouped/restated/reclassified wherever necessary to make them comparable.

For PRATIBHA INDUSTRIES LIMITED

Place: Mumbai
Date: 25th October, 2008

AJIT B. KULKARNI
Managing Director