



PRATIBHA INDUSTRIES LIMITED

Registered Office: 101, Usha Kamal, 574, Chembur Naka, Chembur, Mumbai - 400 071.
Tel.:+91-22-6641 4499, Fax:+91-22-2520 1135. Website: www.pratibhagroup.com, E-mail: info@pratibhagroup.com

AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED MARCH 31, 2009

(Rs. In Lacs)

Sr. No	Standalone				Particulars	Consolidated			
	Quarter Ended		Year Ended			Quarter Ended		Year Ended	
	31.03.2009	31.03.2008	31.03.2009	31.03.2008		31.03.2009	31.03.2008	31.03.2009	31.03.2008
1	21133.15	18894.07	74705.02	47591.92	(a) Net Sales / Income from Operations	22354.72	21921.91	80578.68	56505.07
	329.39	111.33	731.10	366.95	(b) Other Operating Income	123.89	(261.68)	155.64	-
	21462.54	19005.39	75436.11	47958.87	Total Income (a+b)	22478.61	21660.23	80734.33	56505.07
2					Expenditure				
	119.13	(4237.92)	(2015.16)	(13440.09)	(a) Increase/decrease in stock in trade and work in progress	(312.08)	(4505.81)	(2670.77)	(15597.04)
	16173.12	19526.53	59906.49	50198.30	(b) Consumption of raw materials	17033.58	22688.66	64197.67	60094.26
	0.00	0.00	0.00	0.00	(c) Purchase of traded goods	0.00	0.00	-	-
	1064.20	511.40	3052.41	1593.11	(d) Employees cost	1174.07	566.26	3458.85	1730.39
	211.82	108.88	590.10	347.53	(e) Depreciation	296.06	110.88	712.57	359.87
	1462.44	1295.71	5562.75	3270.60	(f) Other Expenditures	1868.89	917.59	6430.56	3678.92
	19030.71	17204.60	67096.59	41969.45	Total	20060.52	19777.57	72128.87	50266.39
3	2431.83	1800.79	8339.52	6012.47	Profit from Operations before Other Income, Interest & Exceptional Items (1-2)	2418.09	1882.66	8605.46	6238.68
4	0.00	1.40	341.61	1.40	Other Income	1.88	5.58	343.49	5.58
5	2431.83	1802.19	8681.13	6013.87	Profit before Interest & Exceptional Items (3+4)	2419.97	1888.24	8948.94	6244.26
6	673.75	650.11	3177.00	1995.70	Interest	698.42	726.32	3405.13	2227.47
7	1758.08	1152.08	5504.13	3995.12	Profit after Interest but before Exceptional Items (5-6)	1721.54	1161.92	5543.82	4016.79
8	0.00	0.00	0.00	0.00	Exceptional Items	0.00	0.00	0.00	0.00
9	1758.08	1152.08	5504.13	3995.12	Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	1721.54	1161.92	5543.82	4016.79
10	543.83	120.09	1031.37	569.06	Tax expenses	507.29	130.22	1071.06	591.02
11	1214.25	1031.99	4472.76	3426.06	Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10)	1214.25	1031.69	4472.76	3425.76
12	0.00	0.00	0.00	0.00	Extraordinary items (net of tax expense)	0.00	0.00	0.00	0.00
13	1214.25	1031.99	4472.76	3426.06	Net Profit (+)/ Loss (-) for the period (11-12)	1214.25	1031.69	4472.76	3425.76
14	1668.50	1668.50	1668.50	1668.50	Paid-up Equity Share Capital (Face Value of Rs. 10/- each)	1668.50	1668.50	1668.50	1668.50
15	0.00	0.00	20803.54	16721.19	Reserves excluding revaluation reserves as per balance sheet of previous accounting year	-	-	20803.54	16720.52
16	7.28	6.89	26.81	22.88	Earning Per Share (EPS)	7.28	6.89	26.81	22.88
	7.28	6.89	26.81	22.88	(a) Basic and diluted EPS before extraordinary items	7.28	6.89	26.81	22.88
					(b) Basic and diluted EPS after extraordinary items	7.28	6.89	26.81	22.88
17	6412050	6649050	6412050	6649050	Public shareholding	6412050	6649050	6412050	6649050
	38.43	39.85	38.43	39.85	Number of shares	38.43	39.85	38.43	39.85
					Percentage of shareholding				
18					Promoters and Promoter Group Shareholding				
	Nil	-	Nil	-	a) Pledged / Encumbered				
	Nil	-	Nil	-	Number of shares	Nil	-	Nil	-
	Nil	-	Nil	-	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	-	Nil	-
	Nil	-	Nil	-	Percentage of shares (as a % of the total share capital of the company)	Nil	-	Nil	-
	10272950	-	10272950	-	b) Non - encumbered	10272950	-	10272950	-
	100%	-	100%	-	Number of shares	100%	-	100%	-
	61.57	-	61.57	-	Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	61.57	-	61.57	-
					Percentage of shares (as a % of the total share capital of the company)				

SEGMENTWISE REVENUE, RESULTS & CAPITAL EMPLOYED (STANDALONE) FOR THE YEAR ENDED 31ST MARCH, 2009

(Rs. In Lacs)

Sr. No	Standalone				Particulars	Consolidated			
	Quarter Ended		Year Ended			Quarter Ended		Year Ended	
	31.03.2009	31.03.2008	31.03.2009	31.03.2008		31.03.2009	31.03.2008	31.03.2009	31.03.2008
1.	19,070.42	14,472.70	64,999.34	38,586.60	1. Segment Revenue				
	2,873.31	4,656.50	11,598.19	9,918.26	a. Infrastructure & Construction	27,798.13	17,131.72	87,673.40	47,134.31
	-	1.40	341.61	1.40	b. Manufacturing	2,367.15	4,656.50	11,598.19	9,918.26
	21,943.73	19,130.60	76,939.14	48,506.26	c. Unallocated	0.00	1.40	341.61	4.75
	481.20	123.81	1,161.42	546.00	Total	30,165.28	21,789.62	99,613.20	57,057.32
	21,462.54	19,006.79	75,777.72	47,960.27	Less: Inter Segment Revenue	7,684.80	123.81	18,535.38	546.67
					Net Sales/ Income from Operations	22,480.48	21,665.81	81,077.82	56,510.65
2.	2,147.41	1,363.67	6,998.94	5,162.32	2. Segment Results				
	298.01	479.79	1,441.42	906.69	a. Infrastructure & Construction	2,132.36	1,310.04	7,263.56	5,412.42
	-	1.40	341.61	1.40	b. Manufacturing	298.01	619.78	1,441.42	906.69
	2,445.42	1,844.87	8,781.97	6,070.41	c. Unallocated	0.00	1.40	341.61	4.75
	665.94	650.11	3,177.00	1,995.70	Total	2,430.37	1,931.22	9,046.60	6,323.86
	21.40	42.69	100.84	79.60	Less: (1) Interest	690.61	726.32	3,405.13	2,227.47
	-	-	-	-	(2) Other Unallocable Expenditure	18.22	42.98	97.66	79.60
	1,758.08	1,152.08	5,504.13	3,995.12	(3) Unallocable Income	-	-	-	-
					Total Profit Before Tax	1,721.54	1,161.92	5,543.82	4,016.79
3.	14,572.32	8,184.40	14,572.32	8,184.40	3. Capital Employed				
	6,496.06	4,508.31	6,496.06	4,508.31	(Segment Assets - Segment Liabilities)				
	1,403.66	5,696.97	1,403.66	5,696.97	a. Infrastructure & Construction	13,869.88	8,185.89	13,869.88	8,185.89
	22,472.04	18,389.69	22,472.04	18,389.69	b. Manufacturing	6,661.42	4,508.31	6,661.42	4,508.31
					c. Unallocated	1,937.74	5,693.32	1,937.74	5,693.32
					Total	22,469.04	18,387.53	22,469.04	18,387.53

NOTES:

- The above audited results were reviewed and recommended by the Audit Committee and approved by the Board of Directors on 9th May, 2009.
- The Directors have recommended a dividend of Rs. 2 (Rupees Two) per share.
- The Consolidated results comprises of the Company, its subsidiary and joint ventures.
- The Company has withdrawn composite scheme of Merger and Demerger and the Hon'ble High Court of Bombay has, vide its order dated 9th April, 2009, approved the same.
- Provisions for tax has been made as per the provisions of Section 115JB of the Income Tax Act, 1961 and includes Fringe Benefit Tax and Deferred Tax.
- There was no investor complaint that was unresolved as of 1st January, 2009. During the quarter ended 31st March, 2009, the Company received five complaints, all of which were resolved. As such there was no unresolved investor complaint at the end of the 31st March, 2009.
- Figures for the previous periods have been regrouped wherever necessary, in order to make them comparable.

For PRATIBHA INDUSTRIES LIMITED

Sd/-
Ajit B. Kulkarni
Managing DirectorPlace: Mumbai
Date : 9th May, 2009