

Pratibha Industries Limited

Regd. Off.: Shrikant Chambers, Phase - II, 5th Floor, Sion Trombay Road, Next to R.K. Studio, Chembur, Mumbai - 400 071.

Tel.:+91-22-3955 9999, Fax:+92-22-3955 9900. Website: www.pratibhagroup.com, E-mail: info@pratibhagroup.com

Unaudited Financial Results (Consolidated) for the Quarter ended on 30th June, 2014.

(Rs in Lakhs)

Sr. No.	Particulars	Quarter Ended			Year Ended
		30.06.2014 Unaudited	31.03.2014 Unaudited	30.06.2013 Unaudited	31.03.2014 (Audited)
1	(a) Net Sales / Income from Operations	69,071.10	62,019.29	55,226.90	228,361.84
	(b) Other Operating Income	618.11	562.79	404.44	1,810.56
	Total Income (a+b)	69,689.21	62,582.08	55,631.33	230,172.39
2	Expenditure				
	(a) Consumption of raw materials	41,296.61	33,707.96	18,874.20	97,828.43
	(b) Purchases of stock-in-trade	2,912.53	7,476.37	-	14,433.39
	(c) Manufacturing, Construction & Operating Expenses	18,086.35	23,968.82	17,227.72	71,793.70
	(d) Changes in inventories of Finished Goods, work in progress & stock in trade	-13176.94	-23436.80	565.63	-31675.00
	(e) Purchase of traded goods	-	-	-	-
	(f) Employees cost	4,145.36	4,382.55	3,858.07	16,359.31
	(g) Depreciation & Amortisation	1,302.54	1,269.41	956.05	4,453.93
	(h) Other Expenditures	6,479.00	7,665.39	7,401.21	29,278.91
	Total Expenditures	61,045.46	55,033.69	48,882.90	202,472.68
3	Profit from Operations before Other Income, Interest & Exceptional Items (1-2)	8,643.75	7,548.39	6,748.44	27,699.71
4	Other Income	405.16	486.29	326.44	1,869.18
5	Profit from ordinary activities before Interest & Exceptional Items (3+4)	9,048.91	8,034.68	7,074.87	29,568.89
6	Finance Costs	7,331.04	6,662.42	6,654.02	25,749.40
7	Profit from ordinary activities after Interest but before Exceptional Items (5-6)	1,717.87	1,372.26	420.85	3,819.50
8	Exceptional Items	-	-	-	-
9	Profit before tax from Ordinary Activities (7+8)	1,717.87	1,372.26	420.85	3,819.50
10	Tax expenses	614.57	763.29	404.38	2,280.57
11	Profit after tax from Ordinary Activities (9-10)	1,103.31	608.97	16.48	1,538.93
12	Paid-up Equity Share Capital (Face Value of Rs. 2/- each)	2,021.11	2021.11	2,021.11	2,021.11
13	Reserves excluding Revaluation reserves				62,593.14
14	(i) Earning Per Share (before Extra Ordinary Items) (in Rs.)				
	- Basic	1.09	0.60	0.02	1.52
	- Diluted	1.09	0.60	0.02	1.52
	(ii) Earning Per Share (after Extra Ordinary Items) (in Rs.)				
	- Basic	1.09	0.60	0.02	1.52
	- Diluted	1.09	0.60	0.02	1.52

PART II

A	PARTICULARS OF SHAREHOLDINGS	30.06.2014	31.03.2014	30.06.2013	31.03.2014
1	Public shareholding				
	-- Number of shares	53,607,880	49,418,749	48,980,903	49,418,749
	-- Percentage of shareholding	53.05	48.90	48.47	48.90
2	Promoters and Promoter Group Shareholding				
	a) Pledged / Encumbered				
	- Number of shares	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-
	b) Non - encumbered				
	- Number of shares	47,447,512	51,636,643	52,074,489	51,636,643
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the company)	46.95	51.10	51.53	51.10

B Particulars Quarter Ended 30.06.2014

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(Rs in Lakhs)

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		30.06.2014 Unaudited	31.03.2014 Unaudited	30.06.2013 Unaudited	31.03.2014 (Audited)
INVESTOR COMPLAINTS					
	Pending at the beginning of the quarter				NIL
	Received during the quarter				1
	Disposed off during the quarter				1
	Remaining unresolved at the end of the quarter				NIL
Segmentwise Revenue, Results & Capital Employed (Consolidated) for Quarter ended on 30th June, 2014.					
1. Segment Revenue					
	a. Infrastructure & Construction	66,789.69	55091.51	55,574.17	215,653.94
	b. Manufacturing	10.57	4.91	62.47	82.12
	c. Unallocated	3,295.56	7979.10	321.12	16,312.19
	Total	70,095.82	63,075.52	55,957.77	232,048.25
	Less : Inter Segment Revenue	1.45	6.68	-	6.68
	Net Sales/ Income from Operations	70,094.37	63,068.85	55,957.77	232,041.57
2. Segment Results					
	a. Infrastructure & Construction	9,169.76	8356.42	7,202.48	30,233.73
	b. Manufacturing	-152.87	-167.86	-173.07	-699.61
	c. Unallocated	381.59	350.88	321.12	1,872.12
	Total	9,398.49	8,539.44	7,350.53	31,406.24
	Less:(1) Interest	7,331.04	6662.42	6,654.02	25,749.40
	(2) Other Un allocable Expenditure	349.58	504.29	275.66	1,837.35
	(3) Un allocable Income	-	-	-	-
	Total Profit Before Tax	1,717.87	1,372.73	420.85	3,819.50
3. Capital Employed					
	(Segment Assets - Segment Liabilities)				
	a. Infrastructure & Construction	48,468.02	37810.66	42,894.99	37,810.66
	b. Manufacturing	12,835.80	12716.78	13,421.88	12,716.78
	c. Unallocated	4,413.74	14086.81	7,011.59	14,086.81
	Total	65,717.56	64,614.25	63,328.47	64,614.25

NOTES:

- The financial statements have been duly reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 14th August, 2014 at Mumbai.
- Provision for tax has been made as per the provisions of section 115JB of the Income Tax Act, 1961. It includes provision for Deferred Tax.
- The Company operates in two Segments i.e. Infrastructure Development and Manufacturing & Coating of Saw Pipes. Segment wise reporting is done as per Accounting Standard 17 on Segment Reporting issued by ICAI.
- The consolidated financial statements are prepared in accordance with AS 21, AS 23 and AS 27 issued by ICAI.
- Previous period's /year's figures have been regrouped/restated/reclassified wherever necessary to make them comparable with the current period.

For PRATIBHA INDUSTRIES LIMITED

sd/-

Place : Mumbai
Date : 14/08/2014

Usha B. Kulkarni
Chairperson