Pratibha Industries Limited

Regd. Off.: Shrikant Chembers, Phase - II, 5th Floor, Sion Trombay Road, Next to R.K. Studio, Chembur, Mumbai - 400 071. Tel.:+91-22-3955 9999, Fax:+92-22-3955 9900. Website: www.pratibhagroup.com, E-mail: info@pratibhagroup.com

Audited Financial Results (Standalone) for Year ended on 31.03.2013

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Sr.	Particulars		Quarter Ended		Year e	(Rs. In Lacs) ended
No.		31.03.2013 (Audited)	31.12.2012 (Unaudited)	31.03.2012 (Audited)	31.03.2013 (Audited)	31.03.2012 (Audited)
1	(a) Net Sales / Income from Operations	37,364.33 140.68	40,486.32 297.87	51,502.86 159.73	164,320.78 643.20	149,827.3
	(b) Other Operating Income Total Income (a+b)	37,505.01	40.784.19	51,662.60	164,963.98	516.2 150,343. 5
2	Expenditure	37,300.01	10,701.10	01,002.00	101,000.00	100,010.0
	(a) Consumption of raw materials	20,354.98	12,682.50	19,722.60	73,378.54	62,325.8
	(b) Manufacturing, Construction & Operating Expenses	19,220.21	10,969.21	19,692.12	53,498.14	52,835.0
	(c) Changes in inventories of Finished Goods, work in	(17,959.62)	3,141.48	(3,233.77)	(18,402.51)	(11,252.6
	progress & stock in trade					
	(d) Purchase of traded goods	-	-	-	-	-
	(e) Employees cost	3,474.61	2,861.53	2,854.58	11,324.47	9,040.9
	(f) Depreciation & Amortisation	903.31	770.90	502.76	2,912.23	1,884.5
	(g) Other Expenditures	6,254.82	3,898.30	6,420.04	18,711.50	16,527.
	Total Expenditures	32,248.32	34,323.92	45,958.33	141,422.37	131,361.2
3	Profit from Operations before Other Income, Interest & Exceptional Items (1-2)	5,256.70	6,460.27	5,704.27	23,541.61	18,982.2
4	Other Income	475.06	190.08	28.58	1,152.54	527.0
5	Profit from ordinary activities before Interest &	5,731.76	6,650.35	5,732.85	24,694.15	19,509.2
J	Exceptional Items (3+4)	3,731.70	0,030.33	3,732.63	24,034.13	13,303.2
6	Finance Costs	2,720.28	3,244.36	1,863.71	11,614.24	8,394.3
7	Profit from ordinary activities after Interest but before	3,011.48	3,405.99	3,869.14	13,079.91	11,114.9
	Exceptional Items (5-6)		.,	.,	.,.	
8	Exceptional Items	-	-	-	-	-
9	Profit before tax from Ordinary Activities (7+8)	3,011.48	3,405.99	3,869.14	13,079.91	11,114.9
10	Tax expenses	752.08	927.12	951.30	3,563.24	2,790.9
11	Profit after tax from Ordinary Activities (9-10)	2,259.40	2,478.87	2,917.83	9,516.67	8,324.0
12	Paid-up Equity Share Capital (Face Value of Rs. 2/- each)	2,021.11	2,021.11	1,988.50	2,021.11	1,988.5
13	Reserves excluding Revaluation reserves				62,752.46	52,477.7
14	(i) Earning Per Share (before Extra Ordinary Items) (in					
	Rs.)					
	- Basic	2.24	2.45	2.93	9.44	8.3
	- Diluted	2.24	2.45	2.89	9.44	8.2
	(ii) Earning Per Share (after Extra Ordinary Items) (in Rs.)					
	n .	204	0.45	2.00		0.0
	- Basic	2.24	2.45	2.93	9.44	8.3
	- Diluted	2.24	2.45	2.89	9.44	8.2
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AR	PARTICULARS OF SHAREHOLDINGS		1		1	
1	Public shareholding					
	Number of shares	48,980,903	48,980,903	47,290,128	48,980,903	47,290,12
	Percentage of shareholding	48.47	48.47	47.56	48.47	47.5
2	Promoters and Promoter Group Shareholding	10.11	10.11	11.00	40.47	47.0
~	a) Pledged / Encumbered					
	- Number of shares	_	-	-	-	
	- Percentage of shares (as a % of the total shareholding	_	-	-	-	
	of promoter and promoter group)					
	- Percentage of shares (as a % of the total share capital	-	-	-	-	-
	of the company)					
	b) Non - encumbered					
		52,074,489	52,074,489	52,134,829	52,074,489	52,134,82
	Number of shares Percentage of shares (as a % of the total shareholding)	52,074,489 100.00	52,074,489 100.00	52,134,829 100.00	52,074,489 100.00	52,134,82 100.0
	- Number of shares					
	- Number of shares - Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100.00	100.00	100.00	100.00	100.0
	Number of shares Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group) Percentage of shares (as a % of the total share capital					100.0
	- Number of shares - Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100.00	100.00	100.00	100.00	100.0
<u> </u>	Number of shares Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group) Percentage of shares (as a % of the total share capital of the company)	100.00	100.00	100.00	100.00 51.53	100.0 52.4
<u> </u>	Number of shares Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group) Percentage of shares (as a % of the total share capital of the company) Particulars	100.00	100.00	100.00	100.00 51.53	100.0 52.0
3	Number of shares Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group) Percentage of shares (as a % of the total share capital of the company) Particulars INVESTOR COMPLAINTS	100.00	100.00	100.00	100.00 51.53 Quarter En	52. ded 31.03.201
3	- Number of shares - Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group) - Percentage of shares (as a % of the total share capital of the company) Particulars INVESTOR COMPLAINTS Pending at the beginning of the quarter	100.00	100.00	100.00	100.00 51.53 Quarter En NI	100.0 52.0 ded 31.03.201 L
<u> </u>	- Number of shares - Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group) - Percentage of shares (as a % of the total share capital of the company) Particulars INVESTOR COMPLAINTS Pending at the beginning of the quarter Received during the quarter	100.00	100.00	100.00	100.00 51.53 Quarter En NI 5	100.0 52.0 ded 31.03.201 L
-	- Number of shares - Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group) - Percentage of shares (as a % of the total share capital of the company) Particulars INVESTOR COMPLAINTS Pending at the beginning of the quarter Received during the quarter Disposed off during the quarter	100.00	100.00	100.00	100.00 51.53 Quarter En NI 5	100. 52. ded 31.03.201
	- Number of shares - Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group) - Percentage of shares (as a % of the total share capital of the company) Particulars INVESTOR COMPLAINTS Pending at the beginning of the quarter Received during the quarter	100.00	100.00	100.00	100.00 51.53 Quarter En NI 5	100. 52. ded 31.03.201
	- Number of shares - Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group) - Percentage of shares (as a % of the total share capital of the company) Particulars INVESTOR COMPLAINTS Pending at the beginning of the quarter Received during the quarter Disposed off during the quarter Remaining unresolved at the end of the quarter Segmentwise Revenue, Results & Capital Employed (Standalone) for the year ended on 31.03.2013	100.00	100.00	100.00	100.00 51.53 Quarter En NI 5	100. 52. ded 31.03.201
	- Number of shares - Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group) - Percentage of shares (as a % of the total share capital of the company) Particulars INVESTOR COMPLAINTS Pending at the beginning of the quarter Received during the quarter Disposed off during the quarter Remaining unresolved at the end of the quarter Segmentwise Revenue, Results & Capital Employed	100.00	100.00	100.00	100.00 51.53 Quarter En NI 5	100. 52. ded 31.03.201 L
	- Number of shares - Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group) - Percentage of shares (as a % of the total share capital of the company) Particulars INVESTOR COMPLAINTS Pending at the beginning of the quarter Received during the quarter Disposed off during the quarter Remaining unresolved at the end of the quarter Segmentwise Revenue, Results & Capital Employed (Standalone) for the year ended on 31.03.2013	100.00	100.00	100.00	100.00 51.53 Quarter En NI 5	100. 52. ded 31.03.201 L
3	- Number of shares - Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group) - Percentage of shares (as a % of the total share capital of the company) Particulars INVESTOR COMPLAINTS Pending at the beginning of the quarter Received during the quarter Disposed off during the quarter Remaining unresolved at the end of the quarter Segmentwise Revenue, Results & Capital Employed (Standalone) for the year ended on 31.03.2013 1. Segment Revenue	51.53	51.53	52.44	100.00 51.53 Quarter En NI 5 5	100. 52. ded 31.03.201 L
3	- Number of shares - Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group) - Percentage of shares (as a % of the total share capital of the company) Particulars INVESTOR COMPLAINTS Pending at the beginning of the quarter Received during the quarter Disposed off during the quarter Remaining unresolved at the end of the quarter Segmentwise Revenue, Results & Capital Employed (Standalone) for the year ended on 31.03.2013 1. Segment Revenue a. Infrastructure & Construction	100.00 51.53 36,439.87	100.00 51.53 40,733.06	50,892.80	100.00 51.53 Quarter En NI 5 5 NI	100. 52. ded 31.03.201 L L 145.704. 9,032.
<u> </u>	- Number of shares - Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group) - Percentage of shares (as a % of the total share capital of the company) Particulars INVESTOR COMPLAINTS Pending at the beginning of the quarter Received during the quarter Disposed off during the quarter Remaining unresolved at the end of the quarter Segmentwise Revenue, Results & Capital Employed (Standalone) for the year ended on 31.03.2013 1. Segment Revenue a. Infrastructure & Construction b. Manufacturing	36,439,87 1,184,98	40,733.06 131.32	50,892.80 2,568.00	Quarter En NI 51.53 Quarter En NI 163,129.38 2,670.30	100. 52. ded 31.03.201 L 145,704. 9,032. 527.
	- Number of shares - Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group) - Percentage of shares (as a % of the total share capital of the company) Particulars INVESTOR COMPLAINTS Pending at the beginning of the quarter Received during the quarter Disposed off during the quarter Remaining unresolved at the end of the quarter Remaining unresolved at the end of the quarter Segmentwise Revenue, Results & Capital Employed (Standalone) for the year ended on 31.03.2013 1. Segment Revenue a. Infrastructure & Construction b. Manufacturing c. Unallocated	36,439,87 1,184,98 469,52	40,733.06 131.32 189.92	50,892.80 2,568.00 28.58	100.00 51.53 Quarter En NI 5 5 NI 163,129.38 2,670.30 1,145.65	100. 52. ded 31.03.201 L 145,704. 9,032. 527. 155,263.
:	- Number of shares - Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group) - Percentage of shares (as a % of the total share capital of the company) Particulars INVESTOR COMPLAINTS Pending at the beginning of the quarter Received during the quarter Disposed off during the quarter Remaining unresolved at the end of the quarter Segmentwise Revenue, Results & Capital Employed (Standalone) for the year ended on 31.03.2013 1. Segment Revenue a. Infrastructure & Construction b. Manufacturing c. Unallocated Total	36,439.87 1,184.98 469.52 38,094.37	40,733.06 131.32 189.92 41,054.29	50.892.80 2,568.00 28.58 53,489.39	100.00 51.53 Quarter En NI 5 5 NI 163,129.38 2,670.30 1,145.65 166,945.32	100. 52. ded 31.03.201 L 145,704. 9.032. 527. 155,263. 4,393.
-	- Number of shares - Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group) - Percentage of shares (as a % of the total share capital of the company) Particulars INVESTOR COMPLAINTS Pending at the beginning of the quarter Received during the quarter Disposed off during the quarter Remaining unresolved at the end of the quarter Remaining unresolved at the end of the quarter Segmentwise Revenue, Results & Capital Employed (Standalone) for the year ended on 31.03.2013 1. Segment Revenue a. Infrastructure & Construction b. Manufacturing c. Unallocated Total Less: Inter Segment Revenue	36,439.87 1,184.98 469.52 38,094.37 114.30	40,733.06 131.32 189.92 41,054.29 80.03	50,892.80 2,568.00 28.58 53,489.39 1,798.21	100.00 51.53 Quarter En NI 5 5 NI 163,129.38 2,670.30 1,145.65 166,945.32 828.81	100.1 52. ded 31.03.201 L 145,704.6 9.032. 527.1 155,263.8 4,393.3
	- Number of shares - Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group) - Percentage of shares (as a % of the total share capital of the company) Particulars INVESTOR COMPLAINTS Pending at the beginning of the quarter Received during the quarter Disposed off during the quarter Remaining unresolved at the end of the quarter Remaining unresolved at the end of the quarter Segmentwise Revenue, Results & Capital Employed (Standalone) for the year ended on 31.03.2013 1. Segment Revenue a. Infrastructure & Construction b. Manufacturing c. Unallocated Total Less: Inter Segment Revenue Net Sales/ Income from Operations	36,439.87 1,184.98 469.52 38,094.37 114.30 37,980.08	40,733.06 131.32 189.92 41,054.29 80.03	50,892.80 2,568.00 28.58 53,489.39 1,798.21 51,691.18	100.00 51.53 Quarter En NI 5 5 NI 163,129.38 2,670.30 1,145.65 166,945.32 828.81 166,116.52	100.0 52.0 ded 31.03.201 L 145,704.6 9,032.1 527.1 155,263.8 4,393.2 150,870.5
3	- Number of shares - Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group) - Percentage of shares (as a % of the total share capital of the company) Particulars INVESTOR COMPLAINTS Pending at the beginning of the quarter Received during the quarter Disposed off during the quarter Remaining unresolved at the end of the quarter Remaining unresolved at the end of the quarter Segmentwise Revenue, Results & Capital Employed (Standalone) for the year ended on 31.03.2013 1. Segment Revenue a. Infrastructure & Construction b. Manufacturing c. Unallocated Total Less: Inter Segment Revenue Net Sales/ Income from Operations 2. Segment Results a. Infrastructure & Construction	36,439.87 1,184.98 469.52 38,094.37 114.30	40,733.06 131.32 189.92 41,054.29 80.03	50.892.80 2.568.00 28.58 53,489.39 1,798.21 51,691.18	100.00 51.53 Quarter En NI 5 5 NI 163,129.38 2,670.30 1,145.65 166,945.32 828.81 166,116.52 24,819.77	100.0 52.4 ded 31.03.201 L 145.704.6 9.032.1 527.6 155.263.8 4.393.2 150,870.5
B	- Number of shares - Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group) - Percentage of shares (as a % of the total share capital of the company) Particulars INVESTOR COMPLAINTS Pending at the beginning of the quarter Received during the quarter Disposed off during the quarter Bemaining unresolved at the end of the quarter Segmentwise Revenue, Results & Capital Employed (Standalone) for the year ended on 31.03.2013 1. Segment Revenue a. Infrastructure & Construction b. Manufacturing c. Unallocated Total Less: Inter Segment Revenue Net Sales/ Income from Operations 2. Segment Results Segment Results	36,439.87 1,184.98 469.52 38,094.37 114.30 37,980.08	40,733.06 131.32 189.92 41,054.29 80.03 40,974.26 6,937.32	50,892.80 2,568.00 28.58 53,489.39 1,798.21 51,691.18	100.00 51.53 Quarter En NI 5 5 NI 163,129.38 2,670.30 1,145.65 166,945.32 828.81 166,116.52	100.0 52.4 ded 31.03.201 L

Pratibha Industries Limited

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Audited Financial Results (Standalone) for Year ended on 31.03.2013

(Rs. In Lacs)

Sr.	Particulars Ouarter Ended					ended	
	1 ai ucuai s						
No.		31.03.2013	31.12.2012	31.03.2012	31.03.2013	31.03.2012	
		(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)	
	Less:(1) Interest	2,720.28	3,244.36	2,122.30	11,614.24	8,394.35	
	(2) Other Un allocable Expenditure	461.07	268.86	251.29	1,053.94	645.06	
	(3) Un allocable Income			-		-	
	Total Profit Before Tax	3,011.48	3,405.99	3,869.14	13,079.91	11,114.94	
	3. Capital Employed						
	(Segment Assets - Segment Liablities)						
	a. Infrastructure & Construction	43,300.03	41,352.87	31,232.84	43,300.03	31,232.84	
	b. Manufacturing	13,558.09	12,243.57	11,743.78	13,558.09	11,743.78	
	c. Unallocated	7,915.44	9,627.11	12,989.66	7,915.44	12,989.66	
	Total	64,773.57	63,223.54	55,966.28	64,773.57	55,966.28	

Statement of Assets & Liabilities

Particulars		31st March 2013	31st March 2012	
		()	()	
L EQUITY AND LIABILITIES				
(1) Shareholder's Funds				
(a) Share Capital		2.021.11	3,488,50	
(b) Reserves and Surplus		62,752.46	52,477.78	
(-)		64,773.57	55,966,28	
(2) Non-Current Liabilities			,	
(a) Long-term borrowings		49,306.15	17,956.09	
(b) Deferred tax liabilities (Net)		3,351.08	2,406.68	
(c) Other Long term liabilities		-	-	
(d) Long term provisions		_	-	
.,		52,657,23	20,362,77	
(3) Current Liabilities		,		
(a) Short-term borrowings		52,426.80	46,061.61	
(b) Trade payables		31,482.26	39,534.90	
(c) Other current liabilities		46,165.44	39,951.75	
(d) Short-term provisions		3,474.27	7,440.00	
•		133,548.77	132,988.26	
	Total	250,979.56	209,317.31	
II.Assets				
(1) Non-current assets				
(a) Fixed assets		67,999.43	59,164.78	
(b) Non-current investments		513.70	331.02	
(c) Deferred tax assets (net)		-	-	
(d) Long term loans and advances		10,407.63	11,331.03	
(e) Other non-current assets		2,588.32	2,041.98	
		81,509.08	72,868.81	
(2) Current assets				
(a) Current investments		_	200.00	
(b) Inventories		64.082.62	45.757.58	
(c) Trade receivables		25.738.10	27,182.79	
(d) Cash and cash equivalents		9.674.09	12,656.94	
(e) Short-term loans and advances		63,465.61	43,038.81	
(f) Other current assets		6,510.07	7,612.37	
.,		169,470.48	136,448.50	
	Total		209,317.31	

NOTES:

- The financial statements have been duly reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 24/05/2013 at Mumbai.
- Provision for tax has been made as per the provisions of section 115JB of the Income Tax Act, 1961. It includes provision for Deferred Tax.
 The Company operates in two Segments i.e. Infrastructure Development and Manufacturing & Coating of Saw Pipes. Segment wise reporting is done as per Accounting Standard 17 on Segment Reporting issued by ICAI.
- 4 The Board of Directors has recommended a Dividend of 30% i.e. Rs. 0.60 per equity share of Rs. 2 each for the financial year ended 31.03.2013 subject to approval of shareholders in the annual general meeting.
- Previous period's /year's figures have been regrouped/restated/reclassified wherever necessary to make them comparable with the current period to confirm to the requirement of revised Schedule VI of the Companies Act 1956.
 Figures of last quarter are balancing figures between full financial year and the published year-to-date figures upto third quarter of the finaincial year 2012-

For PRATIBHA INDUSTRIES LIMITED

SD/

Place : Mumbai Date: 24.05.2013

Ajit B. Kulkarni aging Director

Pratibha Industries Limited

Regd. Off: Shrikant Chembers, Phase - II, 5th Floor, Sion Trombay Road, Next to R.K. Studio, Chembur, Mumbai - 400 071.

Tel.:+91-22-3955 9999, Fax:+92-22-3955 9900. Website: www.pratibhagroup.com, E-mail: info@pratibhagroup.com

Audited Financial Results (Consolidated) for the Year ended on 31.03.2013

Sr.	Particulars		(Rs. In Lacs) Year Ended			
Vo.		31.03.2013	Quarter Ended 31.12.2012	31.03.2012	31.03.2013	31.03.2012
		(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
1	(a) Net Sales / Income from Operations	54,119.62	61,428.81	51,749.38	215,746.45	166,461.3
	(b) Other Operating Income	477.19	398.80	114.48	1,175.38	543.9
	Total Income (a+b)	54,596.81	61,827.60	51,863.86	216,921.84	167,005.2
2	Expenditure	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
	(a) Consumption of raw materials	29,334.67	40.724.26	26.158.79	102.112.80	75.734.6
	(b) Manufacturing, Construction & Operating Expenses	26,030.08	7,459.66	18,990.65	78,277.56	62,383.
	(c) Changes in inventories of Finished Goods, work in progress & stock	(21,898.64)	(5,021.91)	(10,257.58)	(35,705.22)	
	in trade	(21,030.04)	(3,021.91)	(10,237.36)	(33,703.22)	(23,649.)
	(d) Purchase of traded goods	4 701 00	4.007.74	0.500.00	15 010 00	10.001
	(e) Employees cost	4,791.68	4,025.54	3,506.32	15,316.99	10,691.
	(f) Depreciation & Amortisation	642.72	951.72	756.12	3,099.75	2,278.
	(g) Other Expenditures	8,989.34	7,287.75	6,329.82	27,337.78	19,493.
	Total Expenditures	47,889.85	55,427.02	45,484.10	190,439.66	146,933.
3	Profit from Operations before Other Income, Interest & Exceptional	6,706.96	6,400.58	6,379.76	26,482.17	20,071.
	Items (1-2)					
4	Other Income	571.26	193.76	85.91	1,293.26	596.
5	Profit from ordinary activities before Interest & Exceptional Items	7,278.22	6,594.34	6,465.67	27,775.44	20,667.
	(3+4)					
6	Finance Costs	4,659.05	3,578.28	2,741.90	15,829.47	9,606.9
7	Profit from ordinary activities after Interest but before Exceptional	2,619.16	3,016.05	3,723.77	11,945.96	11,060.8
	Items (5-6)	·	•	-	-	
8	Exceptional Items	_	_	_	_	_
9	Profit before tax from Ordinary Activities (7+8)	2,619.16	3,016.05	3,723.77	11,945.96	11,060.
10	Tax expenses	789.38	984.99	1,019.67	3,676.46	2,950.
11	Profit after tax from Ordinary Activities (9-10)	1,829.78	2,031.07	2,704.10	8,269.51	8,110.
	Paid-up Equity Share Capital (Face Value of Rs. 2/- each)	2,021.11	2,031.07	1,988.50	2,021.11	1,988.
	Reserves excluding Revaluation reserves	2,021.11	2,021.11	1,300.30		
					63,311.78	52,263.
14	(i) Earning Per Share (before Extra Ordinary Items) (in Rs.)	4.04	0.04	0.04	0.40	
	- Basic	1.81	2.01	2.71	8.18	8.
	- Diluted	1.81	2.01	2.68	8.18	8.
	(ii) Earning Per Share (after Extra Ordinary Items) (in Rs.)					
	- Basic	1.81	2.01	2.71	8.18	8.
	- Diluted	1.81	2.01	2.68	8.18	8.
AR	ГП					
	PARTICULARS OF SHAREHOLDINGS					
1	PARTICULARS OF SHAREHOLDINGS Public shareholding					
1	Public shareholding	48.980.903	48,980,903	47,290,128	48,980,903	47,290,1
1	Public shareholding Number of shares	48,980,903	1 1		-,,	
	Public shareholding Number of shares Percentage of shareholding	48,980,903 48	48,980,903 48	47,290,128 48	48,980,903 48	
	Public shareholding Number of shares Percentage of shareholding Promoters and Promoter Group Shareholding		1 1		-,,	47,290,12
	Public shareholding Number of shares Percentage of shareholding Promoters and Promoter Group Shareholding a) Pledged / Encumbered		1 1		-,,	
	Public shareholding Number of shares Percentage of shareholding Promoters and Promoter Group Shareholding a) Pledged / Encumbered - Number of shares		1 1		-,,	47,290,1
	Public shareholding Number of shares Percentage of shareholding Promoters and Promoter Group Shareholding a) Pledged / Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter		1 1		-,,	
	Public shareholding Number of shares Percentage of shareholding Promoters and Promoter Group Shareholding a) Pledged / Encumbered Number of shares Percentage of shares (as a % of the total shareholding of promoter and promoter group)		1 1		-,,	
	Public shareholding Number of shares Percentage of shareholding Promoters and Promoter Group Shareholding a) Pledged / Encumbered - Number of shares Percentage of shares (as a % of the total shareholding of promoter and promoter group) Percentage of shares (as a % of the total share capital of the		1 1		-,,	
	Public shareholding Number of shares Percentage of shareholding Promoters and Promoter Group Shareholding a) Pledged / Encumbered Number of shares Percentage of shares (as a % of the total shareholding of promoter and promoter group) Percentage of shares (as a % of the total share capital of the company)		1 1		-,,	
	Public shareholding Number of shares Percentage of shareholding Promoters and Promoter Group Shareholding a) Pledged /- Encumbered Number of shares Percentage of shares (as a % of the total shareholding of promoter and promoter group) Percentage of shares (as a % of the total share capital of the company) b) Non encumbered	- - -	- - - -	- - -	48 - - -	-
	Public shareholding Number of shares Percentage of shareholding Promoters and Promoter Group Shareholding a) Pledged / Encumbered - Number of shares Percentage of shares (as a % of the total shareholding of promoter and promoter group) Percentage of shares (as a % of the total share capital of the company) b) Non - encumbered Number of shares	48 - - - 52,074,489	48 - - - 52,074,489	48 - - - - 52,134,829	48 - - - - 52,074,489	52,134,8
	Public shareholding Number of shares Percentage of shareholding Promoters and Promoter Group Shareholding a) Pledged / Encumbered Number of shares Percentage of shares (as a % of the total shareholding of promoter and promoter group) Percentage of shares (as a % of the total share capital of the company) b) Non encumbered Number of shares Number of shares (as a % of the total shareholding of the	- - -	- - - -	- - -	48 - - -	52,134,8
	Public shareholding Number of shares Percentage of shareholding Promoters and Promoter Group Shareholding a) Pledged / Encumbered - Number of shares Percentage of shares (as a % of the total shareholding of promoter and promoter group) Percentage of shares (as a % of the total share capital of the company) b) Non - encumbered Number of shares	48 - - - 52,074,489	48 - - - 52,074,489	48 - - - - 52,134,829	48 - - - - 52,074,489	52,134,8
	Public shareholding Number of shares Percentage of shareholding Promoters and Promoter Group Shareholding a) Pledged / Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company) b) Non - encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	48 - - - 52,074,489	48 - - - 52,074,489	48 - - - - 52,134,829	48 - - - - 52,074,489	52,134,8 1
	Public shareholding - Number of shares - Percentage of shareholding Promoters and Promoter Group Shareholding a) Pledged / Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company) b) Non - encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group) - Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	52,074,489 100	52,074,489 100	52,134,829 100	48 - - - - 52,074,489 100	52,134,8 1
2	Public shareholding - Number of shares - Percentage of shareholding Promoters and Promoter Group Shareholding a) Pledged / Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company) b) Non - encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group) - Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group) - Percentage of shares (as a % of the total share capital of the company)	52,074,489 100	52,074,489 100	52,134,829 100	52,074,489 100 52	52,134,8 1
2	Public shareholding Number of shares Percentage of shareholding Promoters and Promoter Group Shareholding a) Pledged / Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company) b) Non - encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group) - Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group) - Percentage of shares (as a % of the total share capital of the company)	52,074,489 100	52,074,489 100	52,134,829 100	48 - - - - 52,074,489 100	52,134,
2	Public shareholding Number of shares Percentage of shareholding Promoters and Promoter Group Shareholding a) Pledged / Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company) b) Non - encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group) - Percentage of shares (as a % of the total share capital of the company) Particulars RVESTOR COMPLAINTS	52,074,489 100	52,074,489 100	52,134,829 100	52,074,489 100 52	52,134,8 1 1 led 31.03,2 (
2	Public shareholding - Number of shares - Percentage of shareholding Promoters and Promoter Group Shareholding a) Pledged / Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company) b) Non - encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group) - Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group) - Percentage of shares (as a % of the total share capital of the company) Particulars INVESTOR COMPLAINTS Pending at the beginning of the quarter	52,074,489 100	52,074,489 100	52,134,829 100	52,074,489 100 52 Quarter End	52,134,8 1 1 led 31.03.20
2	Public shareholding Number of shares Percentage of shareholding a) Pledged / Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company) b) Non - encumbered - Number of shares - Percentage of shares (as a % of the total share capital of the company) - Non-encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group) - Percentage of shares (as a % of the total share capital of the company) Particulars BYESTOR COMPLAINTS Pending at the beginning of the quarter Received during the quarter	52,074,489 100	52,074,489 100	52,134,829 100	52,074,489 100 52 Quarter End NI	52,134,8 1 led 31.03.20
2	Public shareholding Number of shares Percentage of shareholding Promoters and Promoter Group Shareholding a) Pledged / Encumbered Number of shares Percentage of shares (as a % of the total shareholding of promoter and promoter group) Percentage of shares (as a % of the total share capital of the company) b) Non-encumbered Number of shares Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group) Percentage of shares (as a % of the total share capital of the company) Particulars RVESTOR COMPLAINTS Pending at the beginning of the quarter Received during the quarter Disposed off during the quarter	52,074,489 100	52,074,489 100	52,134,829 100	52,074,489 100 52 Quarter End NI 5	52,134,8 1 1 led 31.03.2 (IL 5
	Public shareholding Number of shares Percentage of shareholding a) Pledged / Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company) b) Non - encumbered - Number of shares - Percentage of shares (as a % of the total share capital of the company) - Non-encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group) - Percentage of shares (as a % of the total share capital of the company) Particulars BYESTOR COMPLAINTS Pending at the beginning of the quarter Received during the quarter	52,074,489 100	52,074,489 100	52,134,829 100	52,074,489 100 52 Quarter End NI	52,134,8 52,134,8 led 31.03.2 4 II.
2	Public shareholding Number of shares Percentage of shareholding Promoters and Promoter Group Shareholding a) Pledged / Encumbered Number of shares Percentage of shares (as a % of the total shareholding of promoter and promoter group) Percentage of shares (as a % of the total share capital of the company) b) Non-encumbered Number of shares Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group) Percentage of shares (as a % of the total share capital of the company) Particulars RVESTOR COMPLAINTS Pending at the beginning of the quarter Received during the quarter Disposed off during the quarter	52,074,489 100	52,074,489 100	52,134,829 100	52,074,489 100 52 Quarter End NI 5	52,134,6 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
2	Public shareholding - Number of shares - Percentage of shareholding a) Pledged / Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company) b) Non - encumbered - Number of shares - Percentage of shares (as a % of the total share capital of the company) b) Non - encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group) - Percentage of shares (as a % of the total share capital of the company) Particulars PARTICULARS PROMENIANTS Pending at the beginning of the quarter Received during the quarter Received during the quarter Remaining unresolved at the end of the quarter Segmentwise Revenue, Results & Capital Employed (Consolidated)	52,074,489 100	52,074,489 100 52	52,134,829 100	52,074,489 100 52 Quarter End NI 5	52,134,8 1 led 31.03.20 II.
2	Public shareholding Number of shares Percentage of shareholding a) Pledged / Encumbered Number of shares Percentage of shareholding a) Pledged / Encumbered Number of shares Percentage of shares (as a % of the total shareholding of promoter and promoter group) Percentage of shares (as a % of the total share capital of the company) b) Non encumbered Number of shares Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group) Percentage of shares (as a % of the total share capital of the company) Particulars INVESTOR COMPLAINTS Pending at the beginning of the quarter Received during the quarter Disposed off during the quarter Remaining unresolved at the end of the quarter Segmentwise Revenue, Results & Capital Employed (Consolidated) for the year ended on 31.03.2013	52,074,489 100 52	52,074,489 100 52 Quarter Ended 31.12.2012	52,134,829 100 52	52,074,489 100 52 Quarter End NI 5 NI Year 31.03.2013	52,134,8 1 led 31.03.26 II. 5 5 11.
2	Public shareholding Number of shares Percentage of shareholding a) Pledged / Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company) b) Non - encumbered - Number of shares - Percentage of shares (as a % of the total share capital of the company) b) Non - encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group) - Percentage of shares (as a % of the total share capital of the company) Particulars NVESTOR COMPLANTS Pending at the beginning of the quarter Received during the quarter Disposed off during the quarter Remaining unresolved at the end of the quarter Segmentwise Revenue, Results & Capital Employed (Consolidated) for the year ended on 31.03.2013	52,074,489 100 52	52,074,489 100 52	52,134,829 100 52	52,074,489 100 52 Quarter End NI 5 5 NI	52,134,8 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
2	Public shareholding - Number of shares - Percentage of shareholding a) Pledged / Encumbered Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company) b) Non - encumbered - Number of shares - Percentage of shares (as a % of the total share capital of the company) b) Non - encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group) - Percentage of shares (as a % of the total share capital of the company) Particulars INVESTOR COMPLAINTS Pending at the beginning of the quarter Received during the quarter Disposed off during the quarter Segmentwise Revenue, Results & Capital Employed (Consolidated) for the year ended on 31.03.2013 Particulars I. Segment Revenue	52,074,489 100 52 31,03,2013 (Audited)	52,074,489 100 52 Quarter Ended 31,12,2012 (Unaudited)	52,134,829 100 52 31.03.2012 (Audited)	52,074,489 100 52 Quarter End NI 5 5 5 NI Year 1 31.03.2013 (Audited)	52,134,8 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
2	Public shareholding - Number of shares - Percentage of shareholding a) Pledged / Encumbered Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company) b) Non - encumbered - Number of shares - Percentage of shares (as a % of the total share capital of the company) b) Non - encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group) - Percentage of shares (as a % of the total share capital of the company) Particulars BNVESTOR COMPLAINTS Pending at the beginning of the quarter Received during the quarter Disposed off during the quarter Remaining unresolved at the end of the quarter Segmentwise Revenue, Results & Capital Employed (Consolidated) for the year ended on 31.03.2013 Particulars 1. Segment Revenue a. Infrastructure & Construction	52,074,489 100 52 31.03.2013 (Audited) 53,619,91	52,074,489 100 52 Quarter Ended 31.12.2012 (Unaudited) 63,339,39	52,134,829 100 52 31.03.2012 (Audited) 65,069,41	52,074,489 100 52 Quarter End NI 5 5 NI Year 1 31.03.2013 (Audited) 234,092.26	52,134,8 1 led 31.03.20 II. 5 6 II. 21.03.201 (Audited 188,921.
2	Public shareholding - Number of shares - Percentage of shareholding a) Pledged / Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company) b) Non - encumbered - Number of shares - Percentage of shares (as a % of the total share capital of the company) b) Non - encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group) - Percentage of shares (as a % of the total share capital of the company) Particulars NVESTOR COMPLAINTS Pending at the beginning of the quarter Received during the quarter Received during the quarter Remaining unresolved at the end of the quarter Segmentwise Revenue, Results & Capital Employed (Consolidated) for the year ended on 31.03.2013 Particulars 1. Segment Revenue a. Infrastructure & Construction b. Manufacturing	52,074,489 100 52 31.03,2013 (Audited) 53,619,91 1,184,98	52,074,489 100 52 Quarter Ended 31.12.2012 (Unaudited) 63,339.39 131.31	52,134,829 100 52 31.03.2012 (Audited) 65,069.41 2,568.00	52,074,489 100 52 Quarter End NI 55 NI 31.03.2013 (Audited) 234,092.26 2,670.30	52,134,8 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
2	Public shareholding - Number of shares - Percentage of shareholding a) Pledged / Encumbered Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company) b) Non - encumbered - Number of shares - Percentage of shares (as a % of the total share capital of the company) b) Non - encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group) - Percentage of shares (as a % of the total share capital of the company) Particulars INVESTOR COMPLAINTS Pending at the beginning of the quarter Received during the quarter Disposed off during the quarter Segmentwise Revenue, Results & Capital Employed (Consolidated) for the year ended on 31.03.2013 Particulars I. Segment Revenue a. Infrastructure & Construction b. Manufacturing c. Unallocated	52,074,489 100 52 31,03,2013 (Audited) 53,619,91 1,184,98 565,72	\$2,074,489 100 52 Quarter Ended 31.12.2012 (Unaudited) 63,339,39 131.31 193.60	52,134,829 100 52 31,03,2012 (Audited) 65,069,41 2,568,00 85,91	52,074,489 100 52 Quarter End NI 5 5 NI Year I 31,03,2013 (Audited) 234,092,26 2,670,30 1,286,37	52,134,8,1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
	Public shareholding - Number of shares - Percentage of shareholding a) Pledged / Encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company) b) Non - encumbered - Number of shares - Percentage of shares (as a % of the total share capital of the company) b) Non - encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group) - Percentage of shares (as a % of the total share capital of the company) Particulars NVESTOR COMPLAINTS Pending at the beginning of the quarter Received during the quarter Received during the quarter Remaining unresolved at the end of the quarter Segmentwise Revenue, Results & Capital Employed (Consolidated) for the year ended on 31.03.2013 Particulars 1. Segment Revenue a. Infrastructure & Construction b. Manufacturing	52,074,489 100 52 31.03,2013 (Audited) 53,619,91 1,184,98	52,074,489 100 52 Quarter Ended 31.12.2012 (Unaudited) 63,339.39 131.31	52,134,829 100 52 31.03.2012 (Audited) 65,069.41 2,568.00	52,074,489 100 52 Quarter End NI 55 NI 31.03.2013 (Audited) 234,092.26 2,670.30	52,134,8,1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1

Pratibha Industries Limited

Regd. Off.: Shrikant Chembers, Phase - II, 5th Floor, Sion Trombay Road, Next to R.K. Studio, Chembur, Mumbai - 400 071. Tel.:+91-22-3955 9999, Fax:+92-22-3955 9900. Website: www.pratibhagroup.com, E-mail: info@pratibhagroup.com

Audited Financial Results (Consolidated) for the Year ended on 31.03.2013

(Rs. In Lacs)

Sr. Particulars		Quarter Ended	Year Ended		
No.	31.03.2013	31.12.2012	31.03.2012	31.03.2013	31.03.2012
	(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
2. Segment Results					
a. Infrastructure & Construction	7,213.45	6,859.75	6,521.74	27,824.87	20,113.06
b. Manufacturing	24.66	(208.03)	115.46	(217.33)	610.52
c. Unallocated	564.80	193.60	85.91	1,285.45	596.16
Total	7,802.91	6,845.31	6,723.12	28,892.99	21,319.74
Less:(1) Interest	4,659.05	3,578.28	2,741.90	15,829.47	9,606.90
(2) Other Un allocable Expenditure	524.69	250.98	257.45	1,117.56	651.95
(3) Un allocable Income	-	-	-		-
Total Profit Before Tax	2,619.16	3,016.05	3,723.77	11,945.96	11,060.89
3. Capital Employed					
(Segment Assets - Segment Liablities)					
a. Infrastructure & Construction	31,164.07	37,982.49	29,345.14	31,164.07	29,345.14
b. Manufacturing	13,558.09	12,243.57	11,743.78	13,558.09	11,743.78
c. Unallocated	18,589.62	11,970.67	14,662.73	18,589.62	14,662.73
Total	63,311.78	62,196.72	55,751.65	63,311.78	55,751.65

		31st March 2013	31st March 2012
Particulars			
		()	()
L EQUITY AND LIABILITIES			
(1) Shareholder's Funds			
(a) Share Capital		2,021.11	3,488.50
(b) Reserves and Surplus		61,290.67	52,263.15
		63,311.78	55,751.65
(2) Minority Interest		0.49	10.49
(2) Non-Current Liabilities			
(a) Long-term borrowings		67,848.46	34,169.75
(b) Deferred tax liabilities (Net)		3,351.08	2,406.6
(c) Other Long term liabilities		685.09	_
		71,884.63	36,576.43
(3) Current Liabilities			
(a) Short-term borrowings		73,612.63	56,393.69
(b) Trade payables		47,219.19	45,248.6
(c) Other current liabilities		54,339.40	38,119.30
(d) Short-term provisions		3,588.16	7,700.50
		178,759.38	147,462.2
	Total	313,956.29	239,800.78
II.Assets			
(1) Non-current assets			
(a) Fixed assets		89,643.10	76,119.39
(b) Non-current investments		32.16	96.8
(c) Long term loans and advances		12,213.65	12,992.17
(d) Other non-current assets		2,588.32	2,011.98
		104,477.23	91,220.38
(2) Current assets			
(a) Current investments		-	200.00
(b) Inventories		102,137.90	62,634.78
(c) Trade receivables		35,161.06	23,339.0
(d) Cash and cash equivalents		14,248.18	17,276.83
(e) Short-term loans and advances		50,460.53	37,074.2
(f) Other current assets		7,471.39	8,055.4
		209,479.06	148,580.40
	Total	313.956.29	239.800.7

NOTES:

- $1\quad The financial statements have been duly reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 24/05/2013 at$
- Mumbai.

 2 Provision for tax has been made as per the provisions of section 115JB of the Income Tax Act, 1961. It includes provision for Deferred Tax.

 3 The Company operates in two Segments i.e. Infrastructure Development and Manufacturing & Coating of Saw Pipes. Segment wise reporting is done as per Accounting Standard 17 on Segment Reporting issued by ICAL.

 4 The Board of Directors has recommended a Dividend of 30% i.e. Rs. 0.60 per equity share of Rs. 2 each for the financial year ended 31.03.2013 subject to approval of
- shareholders in the annual general meeting.
- s The consolidated financial statements are prepared in accordance with AS 21, AS 23 and AS 27 issued by ICAL

 6 Previous period's /year's figures have been regrouped/restated/reclassified wherever necessary to make them comparable with the current period to confirm to the requirement of revised Schedule VI of the Companies Act 1956.
- Figures of last quarter are balancing figures between full financial year and the published year-to-date figures upto third quarter of the financial year 2012-13.

For PRATIBHA INDUSTRIES LIMITED

SD/

Place : Mumbai Date : 24.05.2013

Ajit B. Kulkarn Managing Director