



Pratibha Industries Limited

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Unaudited Financial Results (Standalone) for Quarter ended on 31.12.2012

Sr. No.	Particulars	Quarter Ended						Year Ended
		31.12.2012		30.09.2012		31.12.2011		
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	
		(₹ In Lacs)						
1	(a) Net Sales / Income from Operations	40,486.32	41,638.44	39,519.64	126,956.45	98,324.44	149,827.31	
	(b) Other Operating Income	297.87	52.90	119.82	502.51	356.49	516.22	
	Total Income (a+b)	40,784.19	41,691.34	39,639.45	127,458.97	98,680.93	150,343.53	
2	Expenditure							
	(a) Consumption of raw materials	12,682.50	22,531.93	15,271.03	53,023.57	42,603.22	62,325.82	
	(b) Manufacturing, Construction & Operating Expenses	12,079.28	8,849.94	13,344.42	36,217.21	33,142.91	52,835.03	
	(a) Changes in inventories of Finished Goods, work in progress & stock in trade	3,141.48	(1,030.22)	(897.62)	(442.89)	(8,018.86)	(11,252.63)	
	(c) Purchase of traded goods	-	-	-	-	-	-	
	(d) Employees cost	2,963.67	2,614.57	2,651.98	8,493.50	6,183.62	9,040.96	
	(e) Depreciation & Amortisation	770.90	627.46	505.74	2,008.92	1,381.77	1,884.53	
	(f) Other Expenditures	2,686.09	3,975.81	3,900.92	10,470.00	10,655.81	16,527.53	
	Total Expenditures	34,323.92	37,569.49	34,776.46	109,770.30	85,948.47	131,361.24	
3	Profit from Operations before Other Income, Interest & Exceptional Items (1-2)	6,460.27	4,121.85	4,863.00	17,688.66	12,732.46	18,982.29	
4	Other Income	190.08	1,064.78	1,105.83	1,273.73	1,534.37	527.00	
5	Profit from ordinary activities before Interest & Exceptional Items (3+4)	6,650.35	5,186.63	5,968.82	18,962.39	14,266.83	19,509.29	
6	Finance Costs	3,244.36	1,897.10	3,389.58	8,893.96	7,021.03	8,394.35	
7	Profit from ordinary activities after Interest but before Exceptional Items (5-6)	3,405.99	3,289.53	2,579.25	10,068.43	7,245.80	11,114.94	
8	Exceptional Items	-	-	-	-	-	-	
9	Profit before tax from Ordinary Activities (7+8)	3,405.99	3,289.53	2,579.25	10,068.43	7,245.80	11,114.94	
10	Tax expenses	927.12	926.55	671.30	2,811.16	1,839.63	2,790.94	
11	Profit after tax from Ordinary Activities (9-10)	2,478.87	2,362.98	1,907.95	7,257.26	5,406.17	8,324.00	
12	Paid-up Equity Share Capital (Face Value of Rs. 2/- each)	2,021.11	2,021.11	1,988.50	2,021.11	1,988.50	1,988.50	
13	Reserves excluding Revaluation reserves				61,202.44	50,264.68	52,477.78	
14	(i) Earning Per Share (before Extra Ordinary Items) (in Rs.)							
	- Basic	2.45	2.34	1.92	7.18	5.44	8.36	
	- Diluted	2.45	2.34	1.92	7.18	5.44	8.24	
	(ii) Earning Per Share (after Extra Ordinary Items) (in Rs.)							
	- Basic	2.45	2.34	1.92	7.18	5.44	8.36	
	- Diluted	2.45	2.34	1.92	7.18	5.44	8.24	

PART II

A	PARTICULARS OF SHAREHOLDINGS						
1	Public shareholding						
	- Number of shares	48,980,903	49,217,903	47,292,128	48,980,903	47,292,128	47,290,128
	- Percentage of shareholding	48.47	48.70	47.57	48.47	47.57	47.56
2	Promoters and Promoter Group Shareholding						
a)	Pledged / Encumbered						
	- Number of shares	-	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
b)	Non - encumbered						
	- Number of shares	52,074,489	51,837,489	52,132,829	52,074,489	52,132,829	52,134,829
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100	100	100	100	100	100
	- Percentage of shares (as a % of the total share capital of the company)	51.53	51.30	52.43	51.53	52.43	52.44

B	Particulars	Quarter Ended 31.12.2012	
	INVESTOR COMPLAINTS		
	Pending at the beginning of the quarter		NIL
	Received during the quarter		4
	Disposed off during the quarter		4
	Remaining unresolved at the end of the quarter		NIL

Segmentwise Revenue, Results & Capital Employed (Standalone) for the Quarter ended on 31st December, 2012

Sr. No.	Particulars	Quarter Ended			Year to Date		Year Ended	
		31.12.2012		30.09.2012		31.12.2011		
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)		(Audited)
1.	Segment Revenue							
	a. Infrastructure & Construction	40,734.52	41,472.67	38,804.66	126,752	94,811.87	145,704.68	
	b. Manufacturing	131.32	280.76	1,608.11	1,485.31	6,464.14	9,032.14	
	c. Unallocated	188.46	1,002.69	1,105.83	1,210.02	1,534.37	527.00	
	Total	41,054.29	42,756.12	41,518.60	129,447.20	102,810.38	155,263.82	
	Less : Inter Segment Revenue	80.03	0.00	773.32	714.51	2,595.08	4,393.29	
	Net Sales/ Income from Operations	40,974.27	42,756.11	40,745.28	128,732.69	100,215.30	150,870.53	
2.	Segment Results							
	a. Infrastructure & Construction	6,938.78	4,510.53	4,906.11	18,587.22	12,631.17	19,016.83	
	b. Manufacturing	(208.03)	(167.86)	99.03	(241.99)	495.06	610.52	
	c. Unallocated	188.46	1,002.69	1,105.83	1,210.02	1,534.37	527.00	
	Total	6,919.21	5,345.35	6,110.97	19,555.26	14,660.60	20,154.35	
	Less: (1) Interest	3,244.36	1,897.09	3,389.58	8,893.96	7,021.03	8,394.35	
	(2) Other Un allocable Expenditure	268.86	158.73	142.15	592.87	393.76	645.06	
	(3) Un allocable Income	-	-	-	-	-	-	
	Total Profit Before Tax	3,405.99	3,289.53	2,579.25	10,068.43	7,245.80	11,114.94	
3.	Capital Employed (Segment Assets - Segment Liabilities)							
	a. Infrastructure & Construction	41,352.87	30,311.57	27,964.00	41,352.87	27,964.00	31,232.84	
	b. Manufacturing	12,243.57	12,404.54	10,031.13	12,243.57	10,031.13	11,743.78	
	c. Unallocated	9,627.11	18,028.56	15,758.06	9,627.11	15,758.06	12,989.66	
	Total	63,223.54	60,744.67	53,753.18	63,223.54	53,753.18	55,966.28	

NOTES:

- The financial statements have been duly reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 08/02/2013 at Mumbai.
- Provision for tax has been made as per the provisions of section 115JB of the Income Tax Act, 1961. It includes provision for Deferred Tax.
- The Company operates in two Segments i.e. Infrastructure Development and Manufacturing & Coating of Saw Pipes. Segment wise reporting is done as per Accounting Standard 17 on Segment Reporting issued by ICAI.

Unaudited Financial Results (Consolidated) for Quarter ended on 31.12.2012

Sr. No.	Particulars	Quarter Ended						Year Ended
		31.12.2012		30.09.2012		31.12.2011		
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	
		(₹ In Lacs)						
1	(a) Net Sales / Income from Operations	61,428.81	44,215.95	45,074.58	161,626.83	114,711.95	166,461.33	
	(b) Other Operating Income	398.80	120.79	172.51	698.19	429.42	543.90	
	Total Income (a+b)	61827.60	44336.74	45247.09	162325.02	115141.37	167005.23	
2	Expenditure							
	(a) Consumption of raw materials	40,724.26	10,138.48	18,050.94	72,778.14	50,472.92	75,734.62	
	(b) Manufacturing, Construction & Operating Expenses	9,569.73	24,728.94	16,296.61	55,186.76	42,496.00	62,383.74	
	(c) Changes in inventories of Finished Goods, work in progress & stock in trade	(5,021.91)	(6,340.60)	(2,455.73)	(13,806.58)	(13,391.59)	(23,649.17)	
	(d) Purchase of traded goods	-	-	-	-	-	-	
	(e) Employees cost	4,127.69	3,525.49	3,117.34	11,168.95	7,182.46	10,691.53	
	(f) Depreciation & Amortisation	951.72	855.00	553.58	2,457.03	1,522.81	2,278.92	
	(g) Other Expenditures	5,076.87	6,317.51	4,291.39	15,486.41	13,029.44	19,493.96	
	Total Expenditures	55428.35	39224.83	39854.13	143270.71	101312.04	146933.60	
3	Profit from Operations before Other Income, Interest & Exceptional Items (1-2)	6399.25	5111.91	5392.96	19054.31	13829.34	20071.63	
4	Other Income	195.09	1,226.69	504.54	1,442.91	1,271.61	596.16	
5	Profit from ordinary activities before Interest & Exceptional Items (3+4)	6594.34	6338.60	5897.50	20497.22	15100.95	20667.79	
6	Finance Costs	3,578.28	3,269.73	3,238.06	11,170.42	7,763.84	9,606.90	
7	Profit from ordinary activities after Interest but before Exceptional Items (5-6)	3016.05	3068.87	2659.43	9326.80	7337.12	11060.89	
8	Exceptional Items	-	-	-	-	-	-	
9	Profit before tax from Ordinary Activities (7+8)	3016.05	3068.87	2659.43	9326.80	7337.12	11060.89	
10	Tax expenses	984.99	935.95	751.48	2,881.73	1,930.95	2,950.62	
11	Profit after tax from Ordinary Activities (9-10)	2031.07	2132.92	1907.95	6445.07	5406.17	8110.27	
12	Paid-up Equity Share Capital (Face Value of Rs. 2/- each)	2021.11	2021.11	1988.50	2021.11	1988.50	2021.11	
13	Reserves excluding Revaluation reserves						55,751.65	
14	(i) Earning Per Share (before Extra Ordinary Items) (in Rs.)							
	- Basic	2.01	2.11	1.92	6.38	5.44	8.36	
	- Diluted	2.01	2.11	1.92	6.38	5.44	8.24	
	(ii) Earning Per Share (after Extra Ordinary Items) (in Rs.)							
	- Basic	2.01	2.11	1.92	6.38	5.44	8.36	
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a)	Pledged / Encumbered						
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	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
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B	Particulars	Quarter Ended 31.12.2012	
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	Pending at the beginning of the quarter		NIL
	Received during the quarter		