

Pratibha Industries Limited

Regd. Off.: Shrikant Chambers, Phase - II, 5th Floor, Sion Trombay Road, Next to R.K. Studio, Chembur, Mumbai - 400 071.
Tel.:+91-22-3955 9999, Fax:+92-22-3955 9900. Website: www.pratibhagroup.com, E-mail: info@pratibhagroup.com

Unaudited Financial Results (Standalone) for Quarter ended on 30.06.2013

		(Rs. In Lakhs)			
Sr. No.	Particulars	Quarter Ended			Year ended
		30.06.2013 (Unaudited)	31.03.2013 (Audited)*	30.06.2012 (Unaudited)	31.03.2013 (Audited)
1	(a) Net Sales / Income from Operations	35,344.53	37,364.33	44,831.69	164,320.78
	(b) Other Operating Income	64.55	140.68	151.75	643.20
	Total Income (a+b)	35,409.08	37,505.01	44,983.44	164,963.98
2	Expenditure				
	(a) Consumption of raw materials	9,292.93	20,354.98	17,809.14	73,378.54
	(b) Manufacturing, Construction & Operating Expenses	10,132.18	19,220.21	15,288.00	53,498.14
	(c) Changes in inventories of Finished Goods, work in progress & stock in trade	2,605.84	(17,959.62)	(2,554.15)	(18,402.51)
	(d) Purchase of traded goods	-	-	-	-
	(e) Employees cost	2,244.89	3,474.61	2,915.26	11,324.47
	(f) Depreciation & Amortisation	892.33	903.31	610.56	2,912.23
	(g) Other Expenditures	5,099.06	6,254.82	3,808.10	18,711.50
	Total Expenditures	30,267.24	32,248.32	37,876.90	141,422.37
3	Profit from Operations before Other Income, Interest & Exceptional Items (1-2)	5,141.85	5,256.70	7,106.54	23,541.61
4	Other Income	298.75	475.06	203.77	1,152.54
5	Profit from ordinary activities before Interest & Exceptional Items (3+4)	5,440.59	5,731.76	7,310.32	24,694.15
6	Finance Costs	4,569.56	2,720.28	3,937.41	11,614.24
7	Profit from ordinary activities after Interest but before Exceptional Items (5-6)	871.04	3,011.48	3,372.91	13,079.91
8	Exceptional Items	-	-	-	-
9	Profit before tax from Ordinary Activities (7+8)	871.04	3,011.48	3,372.91	13,079.91
10	Tax expenses	377.90	752.08	957.49	3,563.24
11	Profit after tax from Ordinary Activities (9-10)	493.14	2,259.40	2,415.42	9,516.67
12	Paid-up Equity Share Capital (Face Value of Rs. 2/- each)	2,021.11	2,021.11	2,021.11	2,021.11
13	Reserves excluding Revaluation reserves	63,245.60	62,752.46	56,360.59	62,752.46
14	(i) Earning Per Share (before Extra Ordinary Items) (in Rs.)				
	- Basic	0.49	2.24	2.41	9.44
	- Diluted	0.49	2.24	2.41	9.44
	(ii) Earning Per Share (after Extra Ordinary Items) (in Rs.)				
	- Basic	0.49	2.24	2.41	9.44
	- Diluted	0.49	2.24	2.41	9.44

PART II

A	PARTICULARS OF SHAREHOLDINGS	30.06.2013	31.03.2013	30.06.2012	31.03.2013
1	Public shareholding				
	-- Number of shares	48,980,903	48,980,903	48,678,863	48,980,903
	-- Percentage of shareholding	48.47	48.47	48.17	48.47
2	Promoters and Promoter Group Shareholding				
	a) Pledged / Encumbered				
	- Number of shares	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-
	b) Non - encumbered				
	- Number of shares	52,074,489	52,074,489	52,376,529	52,074,489
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the company)	51.53	51.53	51.83	51.53

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Unaudited Financial Results (Standalone) for Quarter ended on 30.06.2013

		(Rs. In Lakhs)			
Sr. No.	Particulars	Quarter Ended			Year ended
		30.06.2013 (Unaudited)	31.03.2013 (Audited)*	30.06.2012 (Unaudited)	31.03.2013 (Audited)
B	Particulars	Quarter Ended (30.06.2013)			
	INVESTOR COMPLAINTS				
	Pending at the beginning of the quarter				NIL
	Received during the quarter				2
	Disposed off during the quarter				2
	Remaining unresolved at the end of the quarter				NIL
Segmentwise Revenue, Results & Capital Employed					
	1. Segment Revenue				
	a. Infrastructure & Construction	35,351.93	36,439.87	44,544.68	163,129.38
	b. Manufacturing	62.47	1,184.98	1,073.24	2,670.30
	c. Unallocated	293.43	469.52	203.77	1,145.65
	Total	35,707.83	38,094.37	45,821.69	166,945.32
	Less : Inter Segment Revenue	-	114.30	634.48	828.81
	Net Sales/ Income from Operations	35,707.83	37,980.08	45,187.21	166,116.52
	2. Segment Results				
	a. Infrastructure & Construction	5,595.89	5,698.66	7,137.91	24,819.77
	b. Manufacturing	(173.07)	24.66	133.91	(217.33)
	c. Unallocated	293.43	469.52	203.77	1,145.65
	Total	5,716.25	6,192.83	7,290.70	25,748.09
	Less:(1) Interest	4,569.56	2,720.28	3,752.51	11,614.24
	(2) Other Un allocable Expenditure	275.66	461.07	165.28	1,053.94
	(3) Un allocable Income	-	-	-	-
	Total Profit Before Tax	871.04	3,011.48	3,372.91	13,079.91
	3. Capital Employed				
	(Segment Assets - Segment Liabilities)				
	a. Infrastructure & Construction	44,833.23	43,300.03	33,178.04	43,300.03
	b. Manufacturing	13,421.88	13,558.09	12,556.16	13,558.09
	c. Unallocated	7,011.59	7,915.44	12,647.49	7,915.44
	Total	65,266.71	64,773.57	58,381.70	64,773.57

NOTES:

- 1 The financial statements have been duly reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 13/08/2013 at Mumbai.
- 2 Finance cost in quarter ended 30/06/2013 includes foreign exchange fluctuation loss of Rs 14.71 Crore.
- *3 The figures for the quarter ended 31st March 2013, are the balancing figures between the audited figures in respect of the full financial year and published year to date figures upto third quarter of the relevant financial year.
- 4 Provision for tax has been made as per the provisions of section 115JB of the Income Tax Act, 1961. It includes provision for Deferred Tax.
- 5 The Company operates in two Segments i.e. Infrastructure Development and Manufacturing & Coating of Saw Pipes. Segment wise reporting is done as per Accounting Standard 17 on Segment Reporting issued by ICAI.
- 6 Previous period's /year's figures have been regrouped/restated/reclassified wherever necessary to make them comparable with the current period.

For PRATIBHA INDUSTRIES LIMITED

SD/-

Place : Mumbai
Date: 13.08.2013

Ajit B. Kulkarni
Managing Director

Pratibha Industries Limited

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Unaudited Financial Results (Consolidated) for the Quarter ended on 30.06.2013

		(Rs in Lakhs)			
Sr. No.	Particulars	Quarter Ended			Year Ended
		30.06.2013 (Unaudited)	31.03.2013 (Audited)*	30.06.2012 (Unaudited)	31.03.2013 (Audited)
1	(a) Net Sales / Income from Operations	55,226.90	54,119.62	55,982.08	215,746.45
	(b) Other Operating Income	404.44	477.19	178.60	1,175.38
	Total Income (a+b)	55,631.33	54,596.81	56,160.69	216,921.84
2	Expenditure				
	(a) Consumption of raw materials	18,874.20	29,334.67	21,915.40	102,112.80
	(b) Manufacturing, Construction & Operating Expenses	16,988.47	26,030.08	20,848.03	78,277.56
	(c) Changes in inventories of Finished Goods, work in progress & stock in trade	565.63	(21,898.64)	(2,404.02)	(35,705.22)
	(d) Purchase of traded goods	-	-	-	-
	(e) Employees cost	3,858.07	4,791.68	3,515.77	15,316.99
	(f) Depreciation & Amortisation	956.05	642.72	650.31	3,099.75
	(g) Other Expenditures	7,640.46	8,989.34	4,092.03	27,337.78
	Total Expenditures	48,882.90	47,889.85	48,617.53	190,439.66
3	Profit from Operations before Other Income, Interest & Exceptional Items (1-2)	6,748.44	6,706.96	7,543.16	26,482.17
4	Other Income	326.44	571.26	206.03	1,293.26
5	Profit from ordinary activities before Interest & Exceptional Items (3+4)	7,074.87	7,278.22	7,749.19	27,775.44
6	Finance Costs	6,654.02	4,659.05	4,507.31	15,829.47
7	Profit from ordinary activities after Interest but before Exceptional Items (5-6)	420.85	2,619.16	3,241.88	11,945.96
8	Exceptional Items	-	-	-	-
9	Profit before tax from Ordinary Activities (7+8)	420.85	2,619.16	3,241.88	11,945.96
10	Tax expenses	404.38	789.38	960.79	3,676.46
11	Profit after tax from Ordinary Activities (9-10)	16.48	1,829.78	2,281.09	8,269.51
12	Paid-up Equity Share Capital (Face Value of Rs. 2/- each)	2,021.11	2,021.11	2,021.11	2,021.11
13	Reserves excluding Revaluation reserves	61,307.36	61,290.67	56,011.63	61,290.67
14	(i) Earning Per Share (before Extra Ordinary Items) (in Rs.)				
	- Basic	0.02	1.81	2.28	8.18
	- Diluted	0.02	1.81	2.28	8.18
	(ii) Earning Per Share (after Extra Ordinary Items) (in Rs.)				
	- Basic	0.02	1.81	2.28	8.18
	- Diluted	0.02	1.81	2.28	8.18
PART II					
A	PARTICULARS OF SHAREHOLDINGS	30.06.2013	31.03.2013	30.06.2012	31.03.2013
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2	Promoters and Promoter Group Shareholding				
	a) Pledged / Encumbered				
	- Number of shares	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-
	b) Non - encumbered				
	- Number of shares	52,074,489	52,074,489	52,376,529	52,074,489
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the company)	51.53	51.53	51.83	51.53

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(Rs in Lakhs)

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Quarter ended 30.06.2013					
B	Particulars				
	INVESTOR COMPLAINTS				
	Pending at the beginning of the quarter				NIL
	Received during the quarter				2
	Disposed off during the quarter				2
	Remaining unresolved at the end of the quarter				NIL
	(Standalone) for the year ended on 31.03.2012				
	1. Segment Revenue				
	a. Infrastructure & Construction	55,574.17	53,619.91	61,648.07	234,092.26
	b. Manufacturing	62.47	1,184.98	1,073.24	2,670.30
	c. Unallocated	321.12	565.72	206.03	1,286.37
	Total	55,957.77	55,370.61	62,927.34	238,048.93
	Less : Inter Segment Revenue	-	202.54	6,560.63	19,833.83
	Net Sales/ Income from Operations	55,957.77	55,168.07	56,366.71	218,215.10
	2. Segment Results				
	a. Infrastructure & Construction	7,202.48	7,213.45	7,574.55	27,824.87
	b. Manufacturing	(173.07)	24.66	133.91	(217.33)
	c. Unallocated	321.12	564.80	206.03	1,285.45
	Total	7,350.53	7,802.91	7,914.49	28,892.99
	Less:(1) Interest	6,654.02	4,659.05	4,507.31	15,829.47
	(2) Other Un allocable Expenditure	275.66	524.69	165.31	1,117.56
	(3) Un allocable Income	-	-	-	-
	Total Profit Before Tax	420.85	2,619.16	3,241.88	11,945.96
	3. Capital Employed (Segment Assets - Segment Liabilities)				
	a. Infrastructure & Construction	42,894.99	31,164.07	30,925.55	31,164.07
	b. Manufacturing	13,421.88	13,558.09	12,556.16	13,558.09
	c. Unallocated	7,011.59	18,589.62	14,551.03	18,589.62
	Total	63,328.47	63,311.78	58,032.74	63,311.78

NOTES:

- 1 The financial statements have been duly reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 13/08/2013 at Mumbai.
- 2 Finance cost in quarter ended 30/06/2013 includes foreign exchange fluctuation loss of Rs 14.71 Crore.
- *3 The figures for the quarter ended 31st March 2013, are the balancing figures between the audited figures in respect of the full financial year and published year to date figures upto third quarter of the relevant financial year.
- 4 Provision for tax has been made as per the provisions of section 115JB of the Income Tax Act, 1961. It includes provision for Deferred Tax.
- 5 The Company operates in two Segments i.e. Infrastructure Development and Manufacturing & Coating of Saw Pipes. Segment wise reporting is done as per Accounting Standard 17 on Segment Reporting issued by ICAI.
- 6 The consolidated financial statements are prepared in accordance with AS 21, AS 23 and AS 27 issued by ICAI.
- 7 Previous period's /year's figures have been regrouped/restated/reclassified wherever necessary to make them comparable with the current period.

For PRATIBHA INDUSTRIES LIMITED

SD/-

Place : Mumbai
Date: 13.08.2013

Ajit B. Kulkarni
Managing Director